

## Using the Search Tab in CBMS

CBMS | Process Manual | Revised: June 2025

## **OVERVIEW**

This document provides a step-by-step process for using the Search tab in CBMS. This search feature can be used to search for an application using specific search parameters.

## **PROCESS**

- 1. Click on the **Search** tab on the top navigation bar.
- 2. Enter the Application Date range you are looking for.
  - The **From** and **To** fields are the only required fields on this page. All other fields are optional so you are able to enter whichever search criteria you choose.)
- 3. If known, you can enter the **User Name** of the worker who entered the application.
- 4. Enter the Applicant's information such as Name, SSN, and/or DOB.
  - You can complete the fields with the information you have, or leave them blank as they are not required.
- 5. After you have entered your search criteria, click the **Search** button.
  - If there is a match to the criteria you entered, the results will appear in a Search Result table where you can research further.
  - If there are no matches to the criteria you entered, you will see a message that states: 'No data found for the performed search.'

## **ACCESSIBILITY**

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