

OAP POTENTIAL INCOME REQUIREMENTS

Adult Financial RRR/Renewal

Potential income for OAP clients may include:



EARLY RETIREMENT

If the client has turned 62, have they applied for Early Retirement?

Must apply for Early SSA Retirement



RETIREMENT

If the client has turned 65, have they applied for Retirement or SSI?

Must apply for SSA Retirement or SSI*



DISABILITY

Has the client become disabled?

Have they applied for SSI/SSDI?

Must apply for SSI* and/or SSDI.

Must update Medical Conditions page.



SURVIVOR'S BENEFITS

If the client's spouse has passed away, have they applied for survivor's benefits?

Must apply for SSA Survivor benefits.

Note #1: If the client's total income is more than the current SSI Standard + \$20 or the client and their spouse's income is more than the SSI Couple Standard + \$20, they will not be required to pursue SSI, as they are over income for that SSA program.

Note #2: If a client is already receiving their full Title II benefit, they will not be required to apply for other Title II benefits, as the Social Security Administration has already assessed them for all potential entitlements.

Note for all cash programs: If you have identified that the client has any other potential income available, they must pursue this. You will update the Potential Income-Additional page.

