

# OAP POTENTIAL INCOME REQUIREMENTS

## Adult Financial RRR/Renewal

Potential income for OAP clients may include:



### EARLY RETIREMENT

If the client has turned 62, have they applied for Early Retirement?

Update the Potential Income-Retirement page.



### RETIREMENT

If the client has turned 65, have they applied for Retirement or SSI?

Update the Potential Income-Retirement page.



### DISABILITY

Has the client become disabled? Have they applied for SSI/SSDI?

Update the Potential Income-SSI/SSDI page.



### SURVIVOR'S BENEFITS

If the client's spouse has passed away, have they applied for survivor's benefits?

Update the Potential Income - SS Survivors page.

**Note for all cash programs:** If you have identified that the client has any other potential income available, they must pursue this. You will update the Potential Income-Additional page.

