

Project 11733

CBMS Non-MAGI Secondary Aid Code Logic Updates



THE CHANGE

This project will update the current Medical Assistance program secondary aid codes QMB (F4) and SLIMB (F3) functionality to ensure the Additional Information Resource Packet (AIRP) and the Verification Checklists (VCL) are generated as required. Additionally, both aid codes will add the status of 'pending' while waiting for such items.

CBMS Wrap Up will display both primary and secondary aid code eligibility determination. Customers will also see this information in PEAK, on the new **Household and Financial Information for Health First Colorado and Child Health Plan Plus (CHP+)** page.

Following the implementation of this project scheduled for 02/10/2019, when EDBC determines eligibility, the following will occur:

- a. For cases run in Intake and Ongoing modes if the current date is greater than the project implementation date then the rules updated and added with this project will apply to all run months.
- b. For cases run in RRR mode if the MA RRR date is greater or equal to 02/2019 then the rules updated and added with this project would apply to all run months.

The timing of the change



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AIRP with standard VCL

If an individual's Primary Aid Code does not look at resources, CBMS will request an AIRP for the Secondary Aid Code with standard VCL due date of 1 calendar day + 10 business days

MA Secondary Aid Code Eligibility determination will trigger an AIRP unless:

An AIRP was received for primary code in the last 4 months

An AIRP was generated for primary code determination and that due date is in the future

If the AIRP is not returned by the standard MA Due Date:

Individual will fail for both Primary (if aid code considers resources) and Secondary, because they have not provided the required verification

Good Faith is allowed

Can be given for all MA missing verifications (primary and secondary)
Good Faith speed letter will be generated

AVP

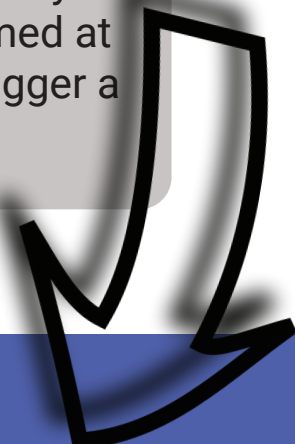
Current functionality will apply to the secondary aid code in the same way it applies to the primary aid code



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CBMS will check for secondary aid code verification at RRR, using the same functionality that currently checks primary aid codes. This will be performed at 1st and 2nd check. Missing information will trigger a VCL to the MBU.



Example:

A client is currently eligible in MAGI Parent Caretaker (primary aid code) and a secondary aid code of QMB. The case is running auto re-enrollment at RRR. Customer is missing verification of resources. Step 1 and 2 processes have occurred.

Result:

MAGI Parent Caretaker does not look at resources, therefore that aid code will not fail for verification of resources. However, the secondary aid code, QMB, will fail because the client did not provide verification.



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VCL Updates

If an applicant is missing verification for a Secondary Aid Code, eligibility status for Secondary will be “Pending” and a VCL will be sent

If the applicant has a spouse, and CBMS requires verification of countable income and/or resources from the spouse, a VCL will be triggered and the applicant’s Secondary status will be “Pending”

The VCL changes for Secondary Aid Codes will follow the same requirements of QMB, SLMB as for Primary Aid Codes at Intake, Ongoing and RRR

Individual will only show one VCL item if they are missing the same item for both Primary and Secondary Aid Codes


The client is eligible for a VCL due date extension if the VCL is for any outstanding Income and Resource, and if they were not evaluated earlier as QMB and SLMB as Primary Aid Code Both Primary and Secondary Aid Codes will terminate or be denied after the extended due date



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Denial and Termination triggers for NOA for Secondary Aid Codes



EDBC will have changes to trigger Denial and Termination NOA for secondary any time client is terminated from secondary aid code.

The Termination NOA triggered must be the same NOA that would be triggered in the same situation if the aid code they are being denied in was a Primary Aid Code.

When eligibility is being determined for a Secondary Aid Code and it is determined that the individual is not eligible in a Secondary Aid Code, the client must receive a denial notice.

The Denial NOA triggered must be the same NOA that would be triggered in the same situation if the aid code they are being denied in was a Primary Aid Code.

Example:

Client applied for MA on April 22, 2018. This client was terminated eligible in MAGI Parent Caretaker. The RRR due date for this case is March 2019. On August 8, 2018, it is reported that this client is now eligible for Medicare Part A.

Result:

CBMS determines eligibility for a secondary aid code; this client does not meet the income guidelines for secondary aid codes. A denial notice for the secondary aid code will be sent.



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Project Assumptions

Aid code determination functionality is not changing with this project

Current Secondary Aid Codes are QMB (F4) and SLMB (F3)

Due dates will be adjusted and moved out if a Primary Aid Code VCL was sent and the same VLC is now required for the Secondary Aid Code

