

February 2020

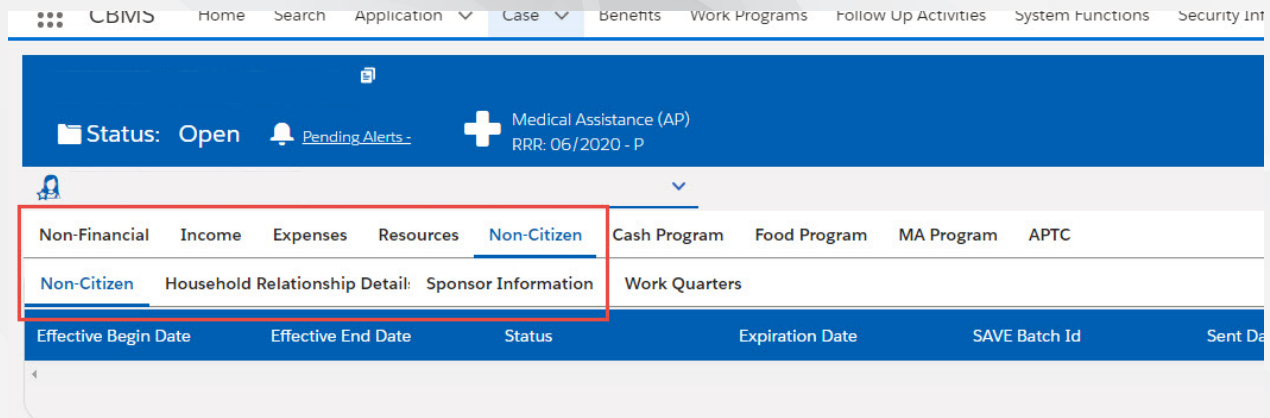
Based upon CBMS user feedback, numerous updates and enhancements have been added to CBMS for 2020.



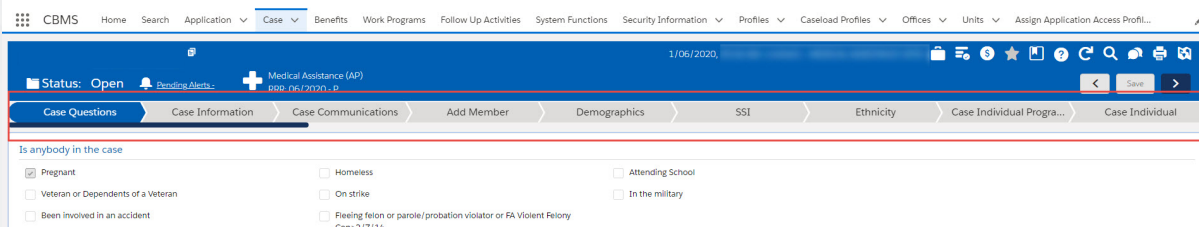
Project #13596: Page and Color Enhancement in CBMS

This project provides updates to page order, chevron size, and border colors in CBMS.

- 1 From the main Non-Citizen tab, the Non-Citizen sub-tab has been moved to come before Household Relationship Details sub-tab.



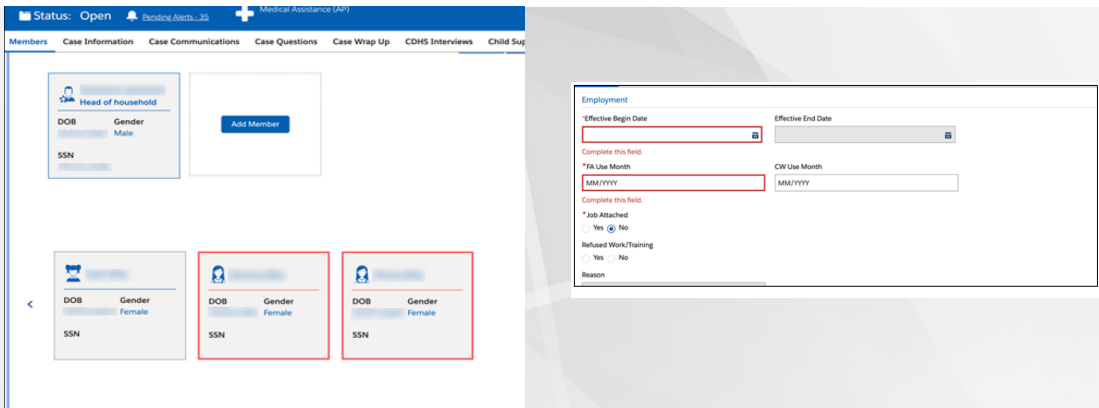
- 2 The chevron size has been reduced to make it easier to view more chevrons without having to scroll.



Project #13596: Page and Color Enhancement in CBMS

This project provides updates to page order, chevron size, and border colors in CBMS.

3 The red border indicating an individual who is not in the home or to indicate a required field that has been left blank will be more defined and easier to see.



4 On the Household Relationship Details page individuals who do not live in the home will be displayed in red.

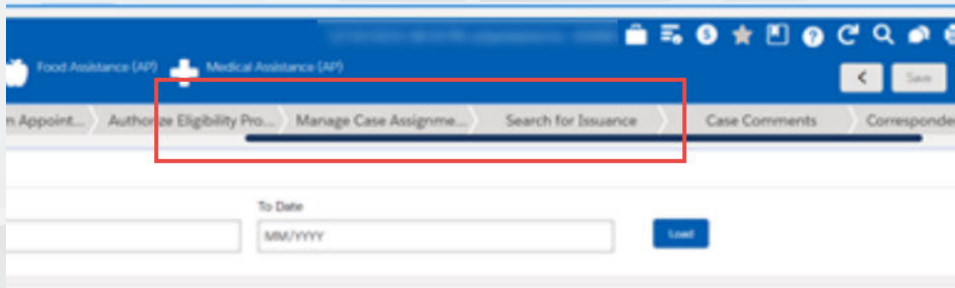
The screenshot shows the 'Household Relationship Details' page. The table below lists relationships with columns for 'Effective Begin Date', 'Relationship', 'Relationship To', and 'Parental Care and Control'. The first row is highlighted in blue. The second, third, and fourth rows are highlighted in red, indicating that the individuals do not live in the home. The fifth row is highlighted in grey.

Effective Begin Date	Relationship	Relationship To	Parental Care and Control
05/01/2016	Grandmother	[Redacted]	[Redacted]
05/01/2016	Unrelated	[Redacted]	[Redacted]
05/01/2016	Unrelated	[Redacted]	[Redacted]
05/01/2016	Unrelated	[Redacted]	[Redacted]
05/01/2016	Mother	[Redacted]	[Redacted]

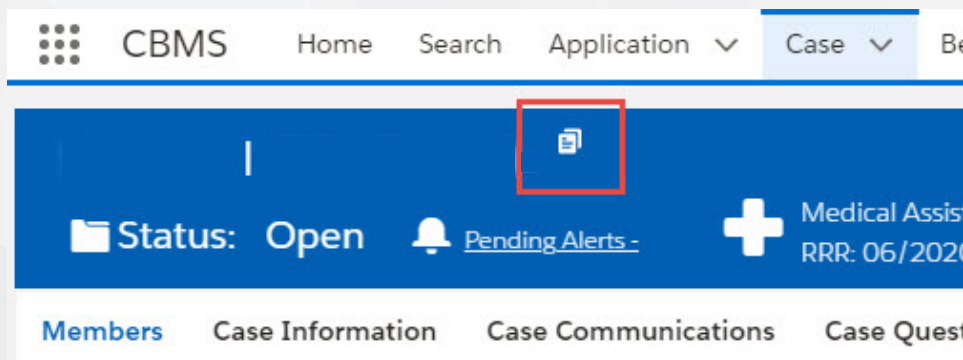
Project # 13716: CBMS Case Assignment, Copy/Paste and Enter Key Updates

This project provides updates to CBMS to allow the user to copy case numbers, change case assignment, and perform searches without having to click a Submit button.

- 1 The Manage Case Assignment subtab has been added to the authorization queue, after the Authorize Eligibility Program Benefit subtab.



- 2 A new icon has been added next to the customer's name, allowing users to easily copy the case number to be pasted into another location.



Project # 13716: CBMS Case Assignment, Copy/Paste and Enter Key Updates

This project provides updates to CBMS to allow the user to copy case numbers, change case assignment, and perform searches without having to click a Submit button.

3 In addition to clicking the Load or Submit button, users can now use the Enter key on their keyboard.



OR



Project #13684: Income Screen

This project provides updates to the Earned Income and Self Employment pages in CBMS.

1 On both the Earned Income and Self Employment pages, the related lists have been modified to display more data on the screen at once, thus making it easier to read. Additionally, the Employment Details information will now appear above the Earned Income information on both of these pages. Finally, the read-only information shown when selecting an employer or frequency record will now no longer be displayed; users can still click the pencil icon to view or edit any record. Please see the **Earned Income** and **Self Employment** examples below.

Employer Name	Self Emp?	Effective Begin Date	Effective End Date
Self Emp Test Emp	No	12/11/2019	
Earned Income Emp	No	12/05/2019	
Delta	No	10/10/2019	

Employer Name	Income Type	Frequency	Begin Date	End Date
Self Emp Test Emp	Wages, Salaries and	Weekly	12/05/2019	
Delta	Migrant Continuing	Weekly	10/10/2019	

Employer Name	Self Emp?	Effective Begin Date	Effective End Date
asdasd	Yes	12/05/2019	

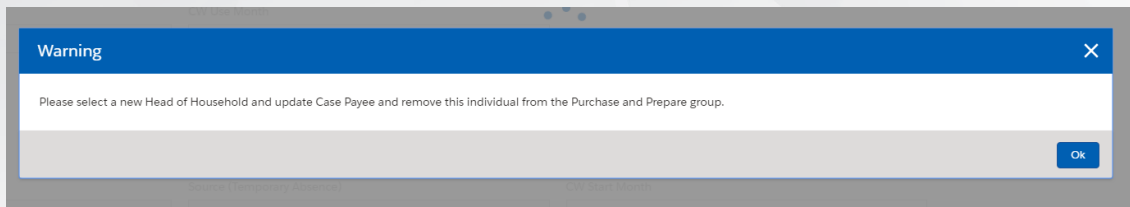
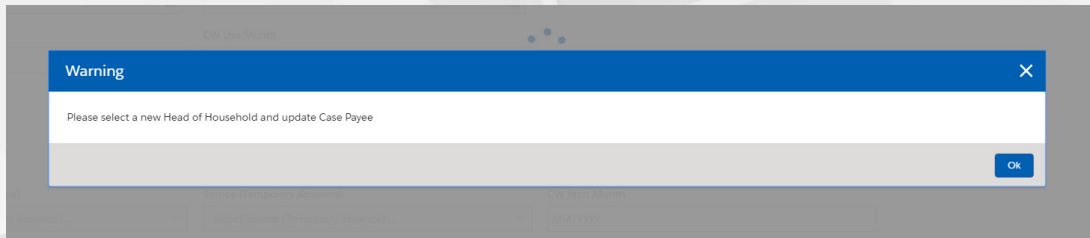
Employer Name	Income Type	Frequency	Begin Date	End Date
asdasd	Day Care	Annual	12/05/2019	



Project # 12564: Benefit Issuance Screen Updates

This project provides updates to the Benefit Issuance Screen including new pop up messages and new placement of the Search for Issuance screen.

- 1 If the Head of Household is updated to **In Home = NO**, and Food Assistance is not active on the case, users will see a new pop up message to add a new Head of Household and update the Case Payee.
If Food Assistance is active on the case and the Head of Household is updated to **In Home = NO**, a new pop up message will appear reminding the user to select a new Head of Household, update Case Payee, and remove the individual from the Purchase and Prepare group.



Project # 12564: Benefit Issuance Screen Updates

This project provides updates to the Benefit Issuance Screen including new pop up messages and new placement of the Search for Issuance screen.

2 The Search for Issuance screen has been added to the beginning of the authorization queue, before the Search Comments screen. The Search criteria will be pre-populated with the Case Number and From Date/To Date, which will be based upon the current run dates. These pre-populated fields will be editable by the user.

The screenshot displays the 'Search for Issuance' screen within a web application. The top navigation bar includes 'Status: Open', 'Pending Alerts', and 'Medical Assistance (AP) RRR: 06/2020 - P'. The main navigation menu shows 'MA Non-Financial Eligi...', 'MA Financial Eligibility', 'APTC Financial Eligibility', 'Authorize Eligibility Pro...', 'Manage Case Assignme...', 'Search for Issuance' (highlighted with a red box), 'Case Comments', and 'Correspc'. The 'Detail' section contains the following fields:

- Individual: Text input with search icon
- Provider: Text input with search icon
- Issuance Type: Dropdown menu (Select Issuance Type ...)
- Issuance Method: Dropdown menu (Select Issuance Method ...)
- *Case #: Text input
- Program Group: Dropdown menu (Select Program Group ...)
- Benefit #: Text input
- *From Date: Text input with calendar icon
- *To Date: Text input with calendar icon
- SSN: Text input
- Payment Type: Dropdown menu (Select Payment Type ...)
- County Warrant #: Text input

A 'Search' button is located at the bottom right of the form.



Project # 13788: Income Summary Hyperlinks

Hyperlinks will be added to the Income Summary and Case Income Summary screens. Users will be able to click on the Employer Name, and will be directed to that exact record.

The screenshot shows the CBMS system interface. At the top, there is a navigation bar with 'CBMS' and various menu items like 'Home', 'Search', 'Application', 'Case', 'Benefits', 'Work Programs', etc. Below this is a status bar showing 'Status: Open' and some financial information. The main content area is titled 'Income Summary' and contains a table with the following data:

Income Category	Type/Employer	Begin Date	End Date
Earned Income	JOB 1	01/06/2020	
Unearned Income	Private Retirement	01/01/2020	
In-Kind Income	Food	01/01/2020	
Earned Income	Job 2	01/01/2020	

