# February 2020

Based upon CBMS user feedback, numerous updates and enhancements have been added to CBMS for 2020.
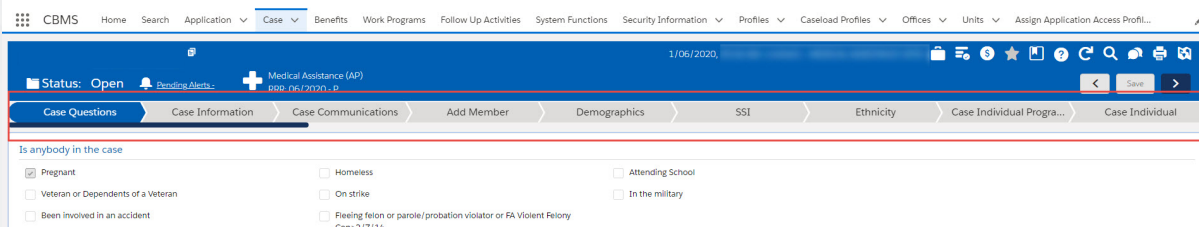
Project #13596: Page and Color Enhancement in CBMS

This project provides updates to page order, chevron size, and border colors in CBMS.

1 From the main Non-Citizen tab, the Non-Citizen sub-tab has been moved to come before Household Relationship Details sub-tab.
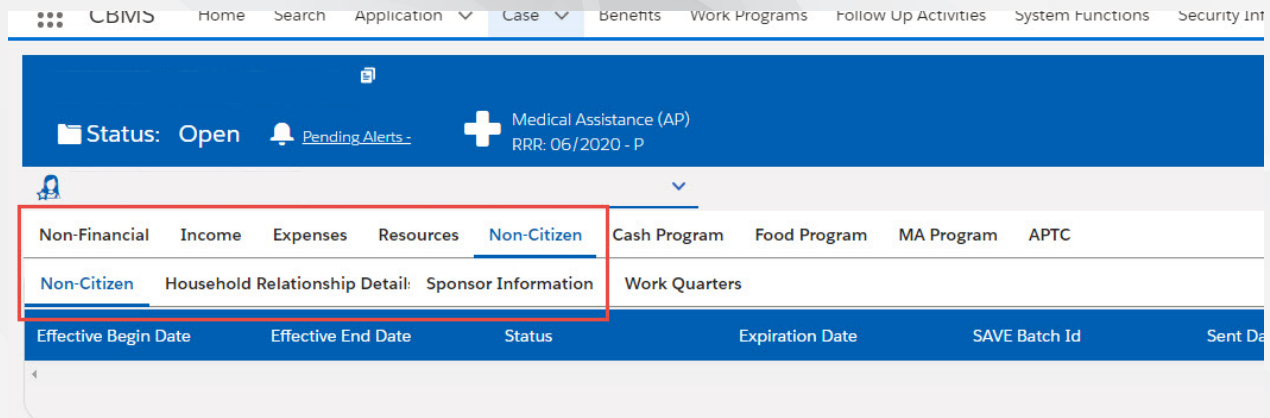

2 The chevron size has been reduced to make it easier to view more chevrons without having to scroll.

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Project #13596: Page and Color Enhancement in CBMS

This project provides updates to page order, chevron size, and border colors in CBMS.

3 The red border indicating an individual who is not in the home or to indicate a required field that has been left blank will be more defined and easier to see.
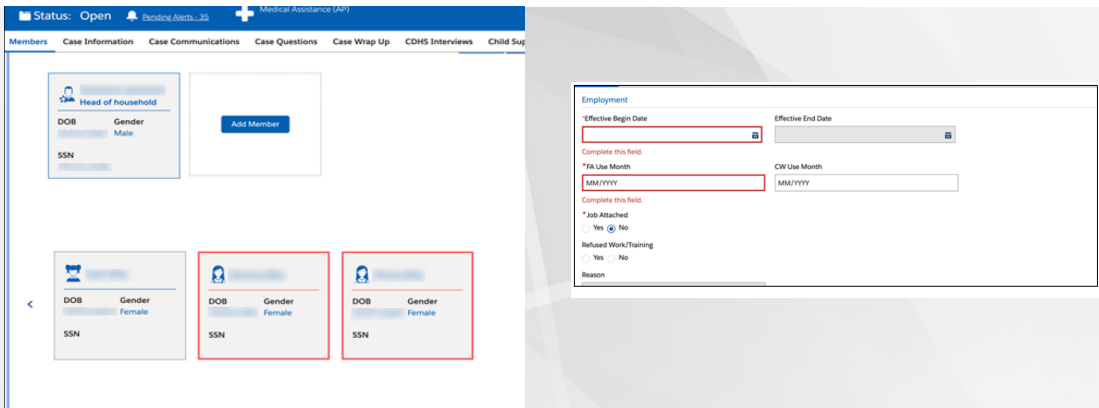
4 On the Household Relationship Details page individuals who do not live in the home will be displayed in red.
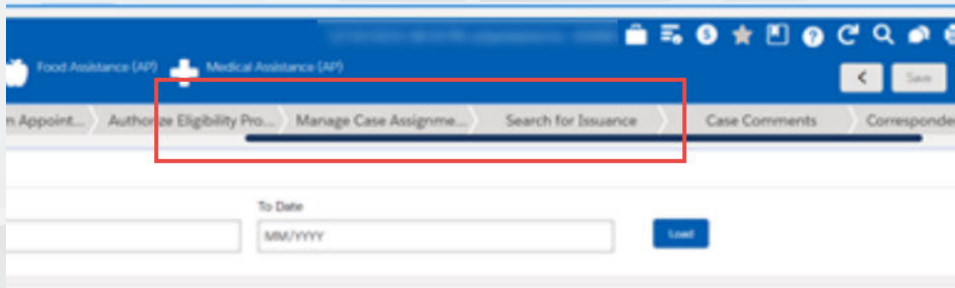
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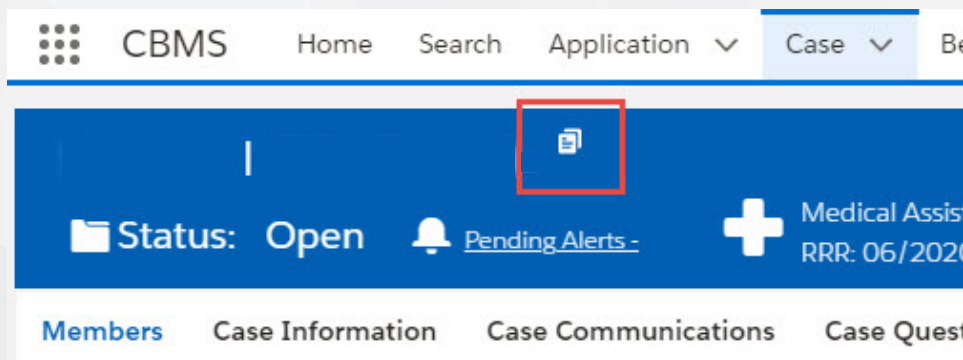Staff Development Center

Project # 13716: CBMS Case Assignment, Copy/Paste and Enter Key Updates

This project provides updates to CBMS to allow the user to copy case numbers, change case assignment, and perform searches without having to click a Submit button.

1 The Manage Case Assignment subtab has been added to the authorization queue, after the Authorize Eligibility Program Benefit subtab.

2 A new icon has been added next to the customer's name, allowing users to easily copy the case number to be pasted into another location.

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Project # 13716: CBMS Case Assignment, Copy/Paste and Enter Key Updates

This project provides updates to CBMS to allow the user to copy case numbers, change case assignment, and perform searches without having to click a Submit button.

3 In addition to clicking the Load or Submit button, users can now use the Enter key on their keyboard.

SUBMIT

LOAD

OR

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Project #13684: Income Screen

This project provides updates to the Earned Income and Self Employment pages in CBMS.

1   On both the Earned Income and Self Employment pages, the related lists have been modified to display more data on the screen at once, thus making it easier to read. Additionally, the Employment Details information will now appear above the Earned Income information on both of these pages. Finally, the read-only information shown when selecting an employer or frequency record will now no longer be displayed; users can still click the pencil icon to view or edit any record. Please see the **Earned Income** and **Self Employment** examples below.

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Project # 12564: Benefit Issuance Screen Updates

This project provides updates to the Benefit Issuance Screen including new pop up messages and new placement of the Search for Issuance screen.

1 If the Head of Household is updated to **In Home = NO**, and Food Assistance is not active on the case, users will see a new pop up message to add a new Head of Household and update the Case Payee.
If Food Assistance is active on the case and the Head of Household is updated to **In Home = NO**, a new pop up message will appear reminding the user to select a new Head of Household, update Case Payee, and remove the individual from the Purchase and Prepare group.
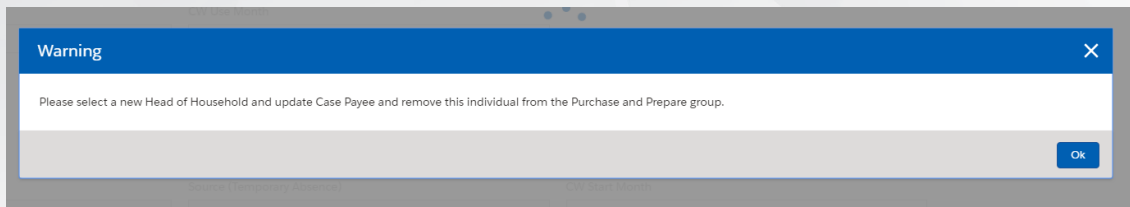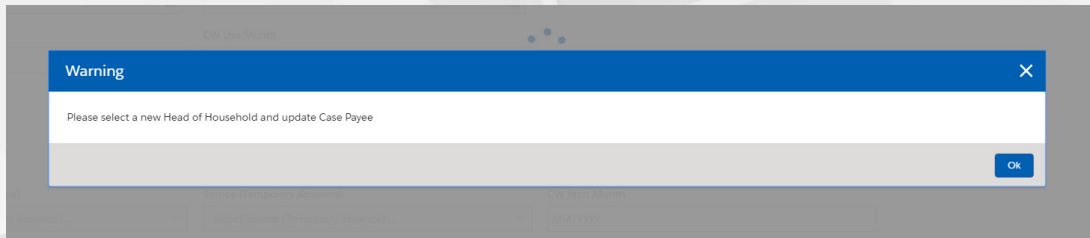
Project # 12564: Benefit Issuance Screen Updates

This project provides updates to the Benefit Issuance Screen including new pop up messages and new placement of the Search for Issuance screen.

2 The Search for Issuance screen has been added to the beginning of the authorization queue, before the Search Comments screen. The Search criteria will be pre-populated with the Case Number and From Date/To Date, which will be based upon the current run dates. These pre-populated fields will be editable by the user.

Project # 13788: Income Summary Hyperlinks

Hyperlinks will be added to the Income Summary and Case Income Summary screens. Users will be able to click on the Employer Name, and will be directed to that exact record.

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