

CBMS Resource Improvements

June 2021

Summary

This project will provide users additional details on how the countable value is determined for resources.

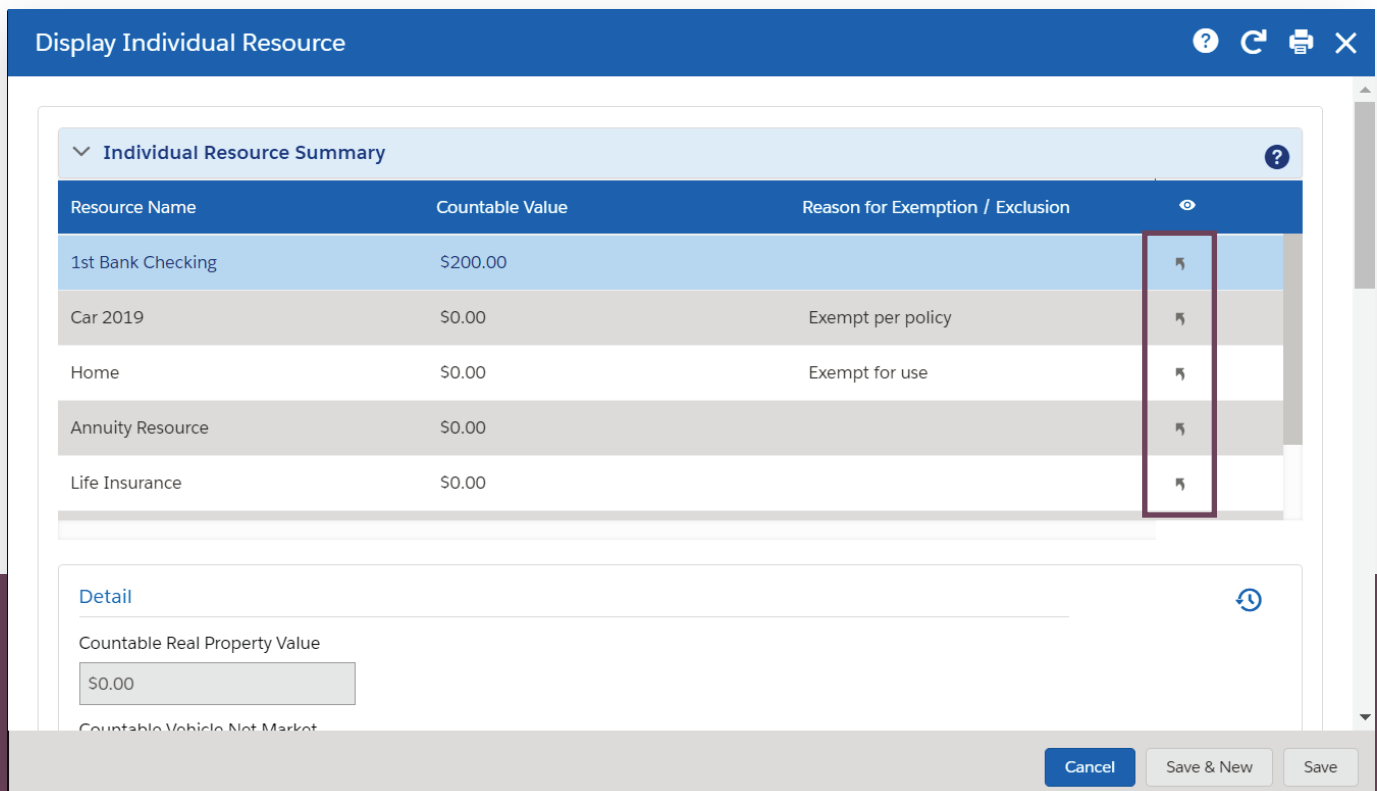


Display Individual Resource Screen

The Display Individual Resource screen will have a new icon next to each resource in the display list which will open the Resource Calculation screen.

To view the details select the arched arrow for each resource listed.

The arched icon will be enabled only when the resource is not exempted.



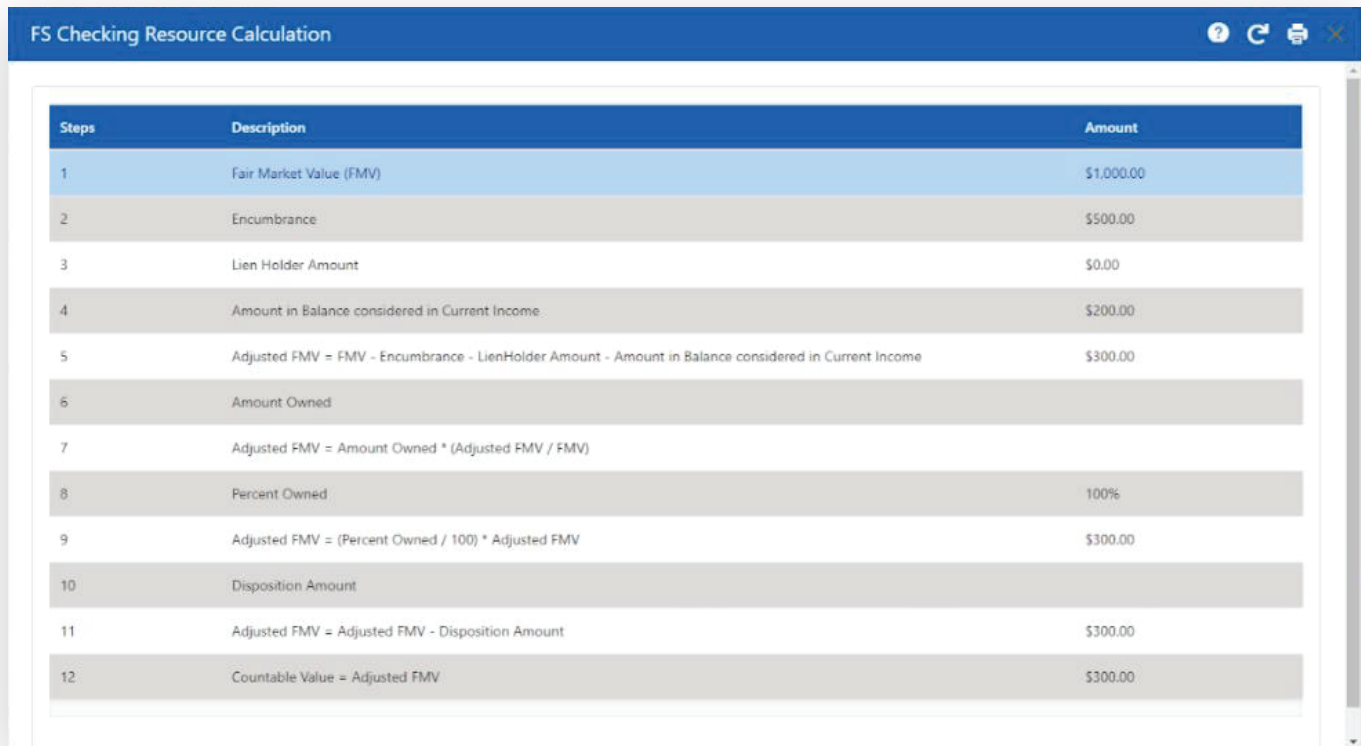
The screenshot shows the 'Display Individual Resource' application window. At the top, there is a blue header bar with the title 'Display Individual Resource' and navigation icons (help, refresh, print, close). Below the header is a section titled 'Individual Resource Summary' with a dropdown arrow and a help icon. This section contains a table with the following data:

Resource Name	Countable Value	Reason for Exemption / Exclusion	Icon
1st Bank Checking	\$200.00		↶
Car 2019	\$0.00	Exempt per policy	↶
Home	\$0.00	Exempt for use	↶
Annuity Resource	\$0.00		↶
Life Insurance	\$0.00		↶

Below the table is a 'Detail' section with a refresh icon. It contains a 'Countable Real Property Value' field with a text input box containing '\$0.00' and a 'Countable Vehicle Not Market' field. At the bottom right of the window are three buttons: 'Cancel', 'Save & New', and 'Save'.

Resource Calculation Screen

A new screen will be created to display the total countable value for each resource for Adult Financial, SNAP and Medical Assistance programs.



The screenshot shows a software window titled "FS Checking Resource Calculation". Inside the window is a table with three columns: "Steps", "Description", and "Amount". The table contains 12 rows of calculations. The first row is highlighted in blue, and the remaining rows are in a light gray color. The calculations start with a Fair Market Value (FMV) of \$1,000.00 and end with a Countable Value of \$300.00.

Steps	Description	Amount
1	Fair Market Value (FMV)	\$1,000.00
2	Encumbrance	\$500.00
3	Lien Holder Amount	\$0.00
4	Amount in Balance considered in Current Income	\$200.00
5	Adjusted FMV = FMV - Encumbrance - LienHolder Amount - Amount in Balance considered in Current Income	\$300.00
6	Amount Owned	
7	Adjusted FMV = Amount Owned * (Adjusted FMV / FMV)	
8	Percent Owned	100%
9	Adjusted FMV = (Percent Owned / 100) * Adjusted FMV	\$300.00
10	Disposition Amount	
11	Adjusted FMV = Adjusted FMV - Disposition Amount	\$300.00
12	Countable Value = Adjusted FMV	\$300.00

1

The resource calculation will display dynamically based on Resource and program in context.

2

Aid code will be considered to determine which calculation needs to be determined for Burial and one for Non-Burial for Adult financial.

The new resource calculation will only be populated after EDBC has been run.