CBMS Enhancements April 2020

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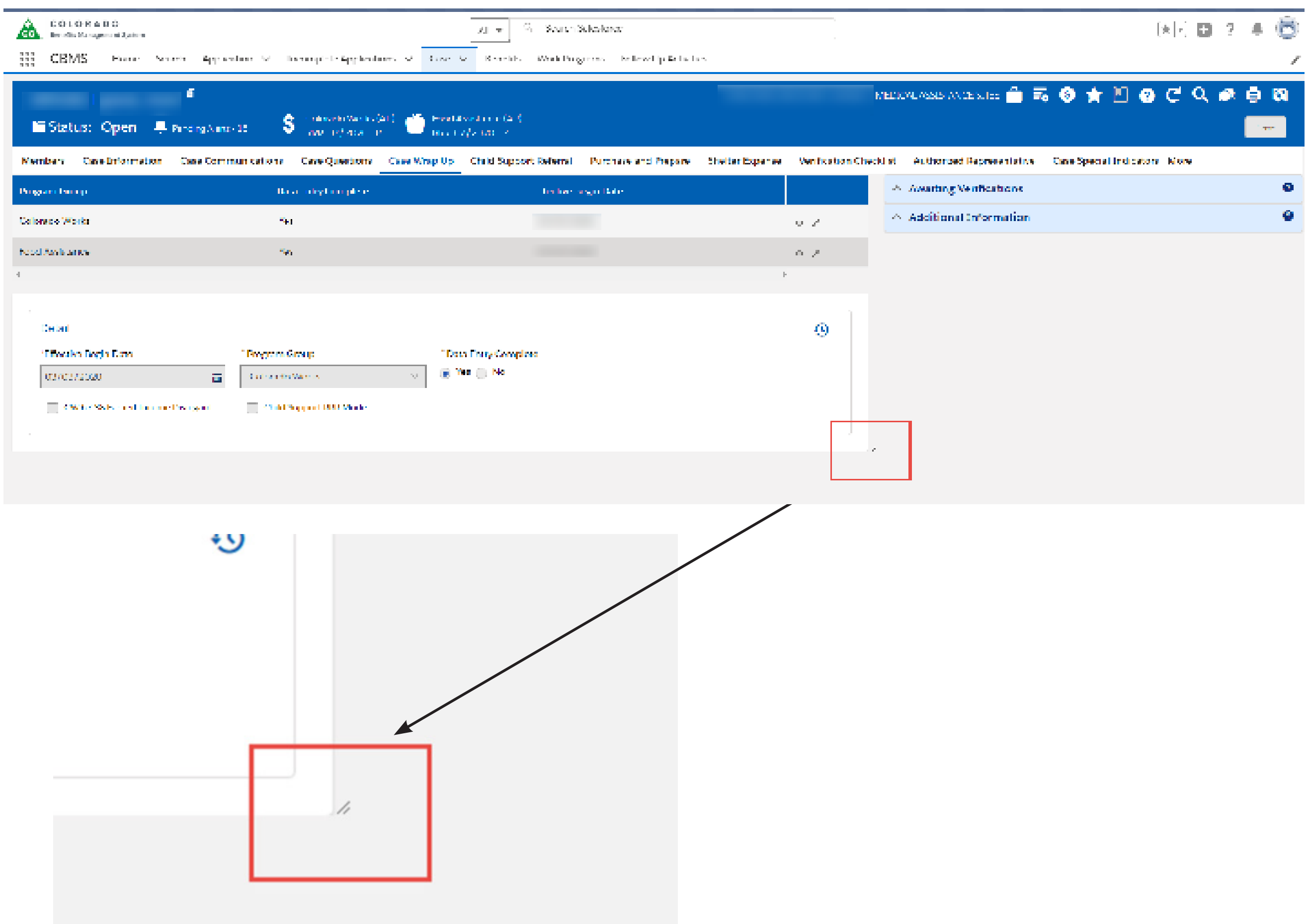
Version: 1
Release Date: April 2020

13754 Change Ratio of Main Screen to Related List

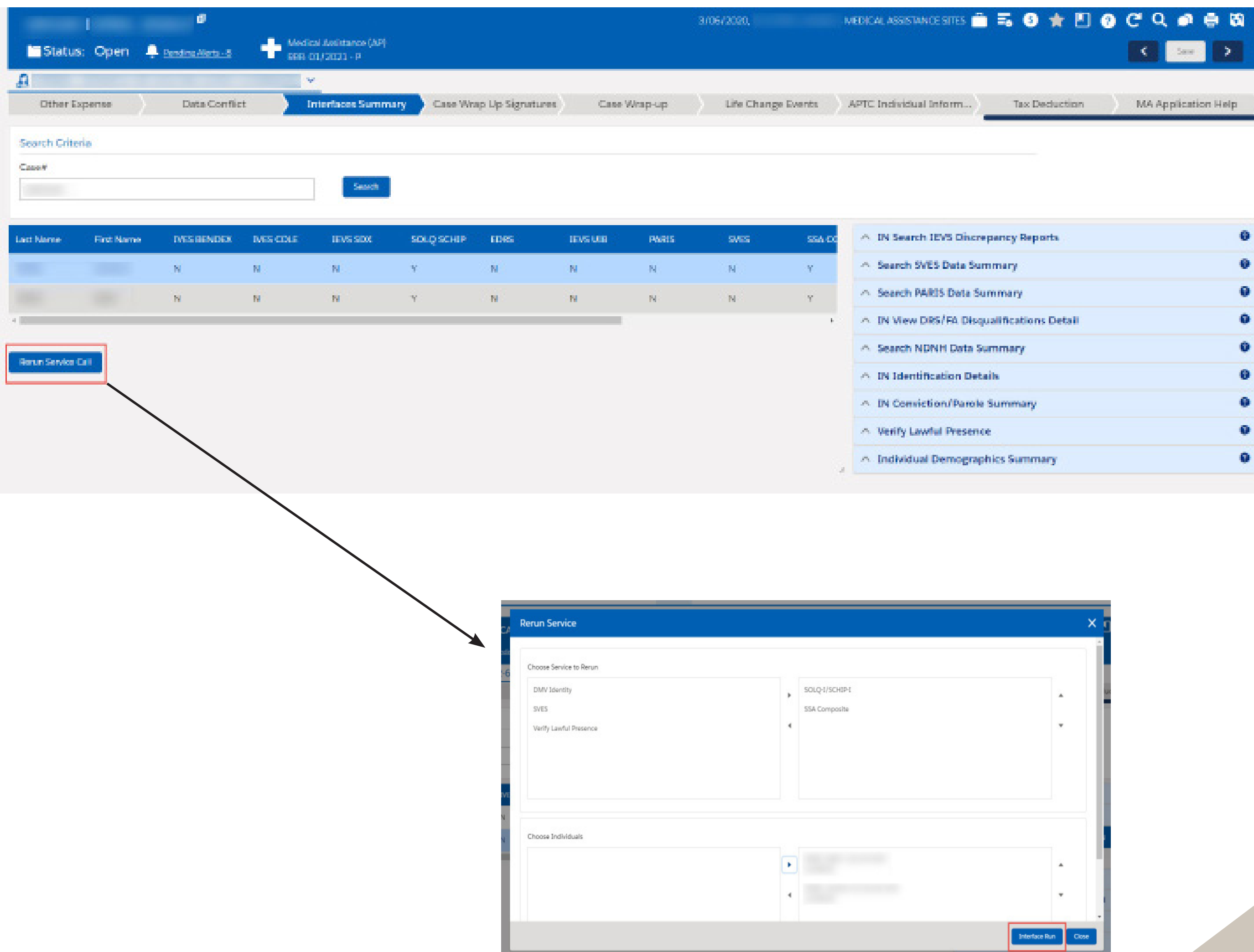
- All screens with a related list will now have the option to be resized by the user. When the user resizes the primary screen, the related lists will also be resized.
- If the main screen is made narrower, the related lists will automatically become wider to fill the page.
- When user navigates away from a screen they have resized, and returns to that screen, the default ratio will be displayed.



13738 CBMS Interface Page Enhancements

This project provides updates to the Interfaces Summary page that will reduce and simplify county users' work effort and improve accuracy.

- The Interfaces Summary page will be modified to allow users to view and take action on one page. This one page will show all household members.
- Users will be able to select one or more individuals and will be able to select one or more services to run for the customer.



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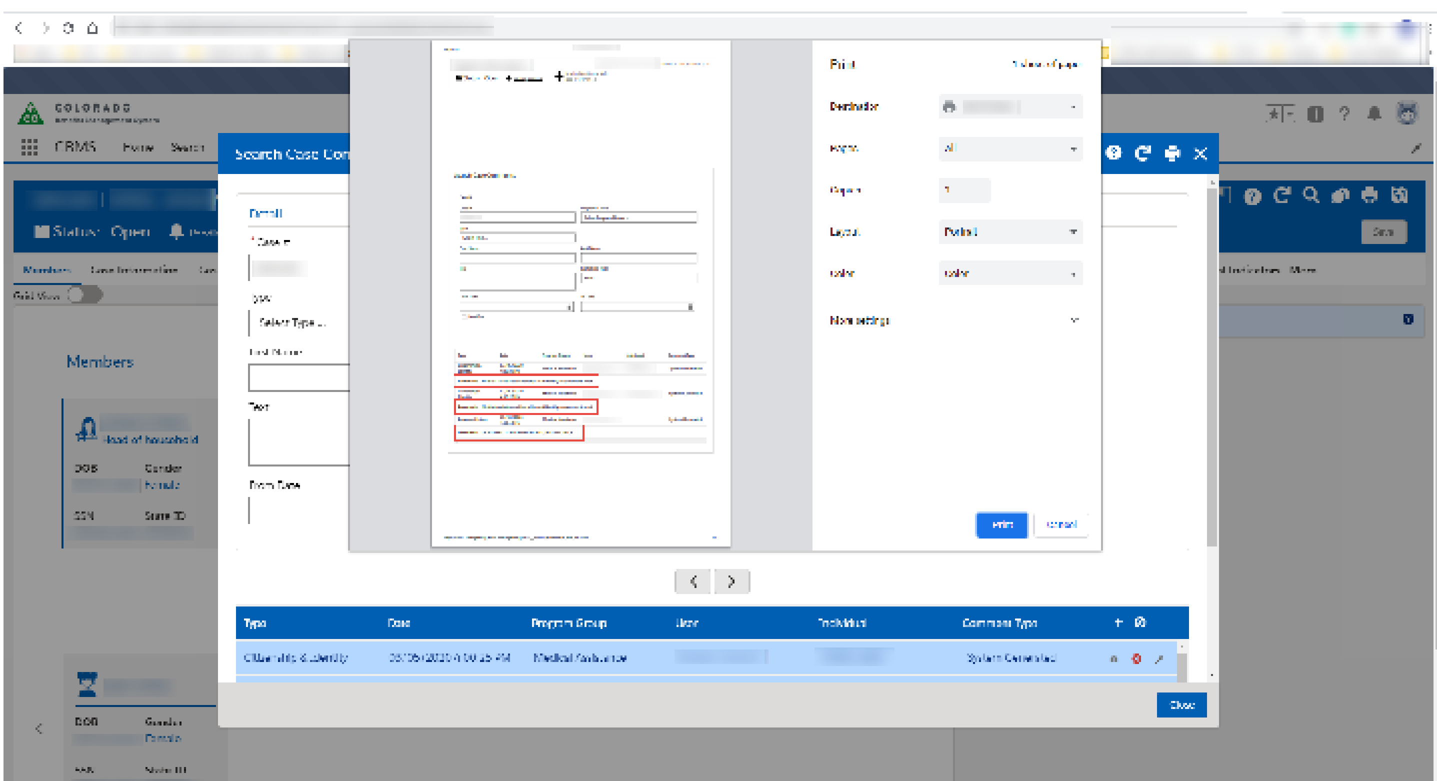
13735 Case Comments Improvements

Case comments are vital tools for maintaining cases and communicating to coworkers in CBMS. With this update, more comments will be viewable at one time in CBMS. This project will simplify county users' work effort, improve accuracy, and reduce the time needed to find case comments.

There are 4 enhancements with this project:

1. On the Search Case Comments screen, the user will be able to perform a search for key words using the Text field, or by selecting the print icon and using Control + F to search Comments screen or by selecting the print icon from the Search Case Comments screen and then using Control F on the print screen.
2. In the new easy to read layout, the "Comments" field will be bold to help distinguish each comment from the next.



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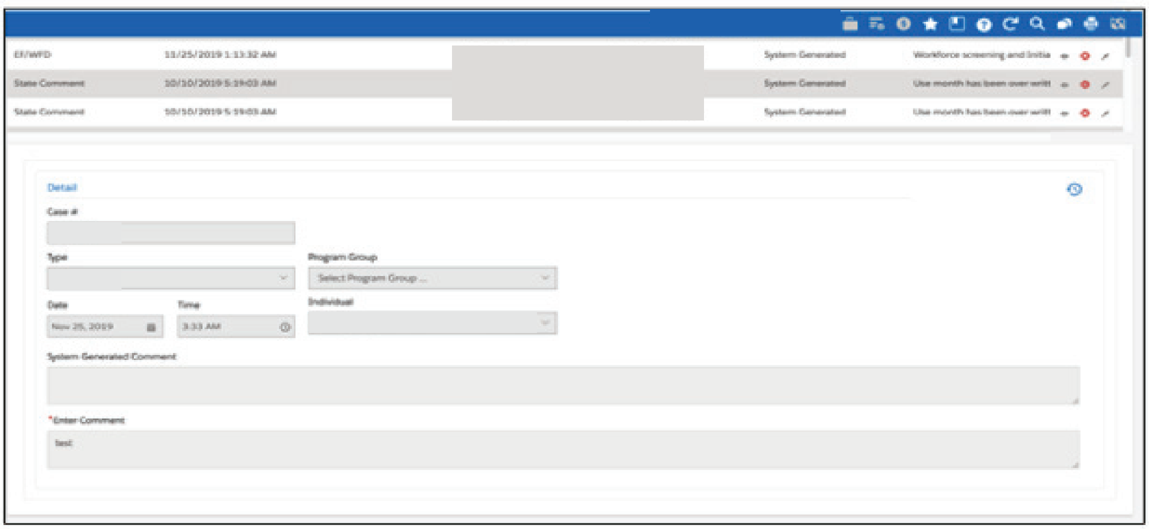
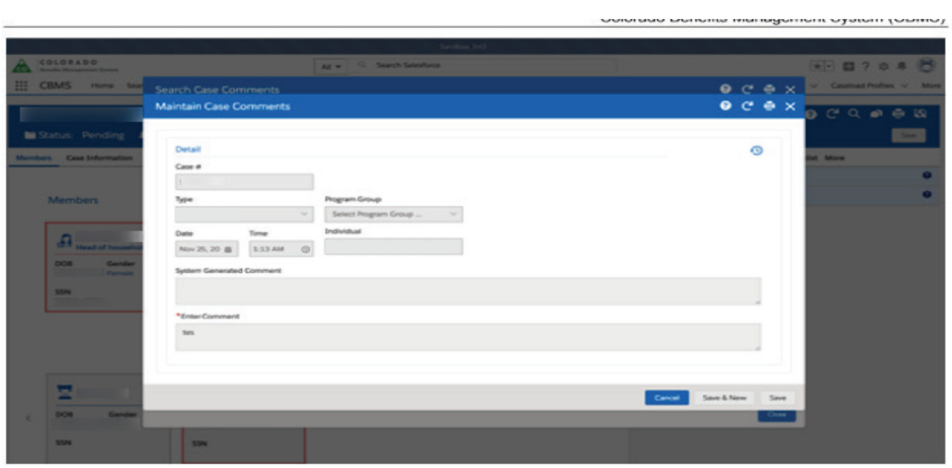
13735 Case Comments Improvements





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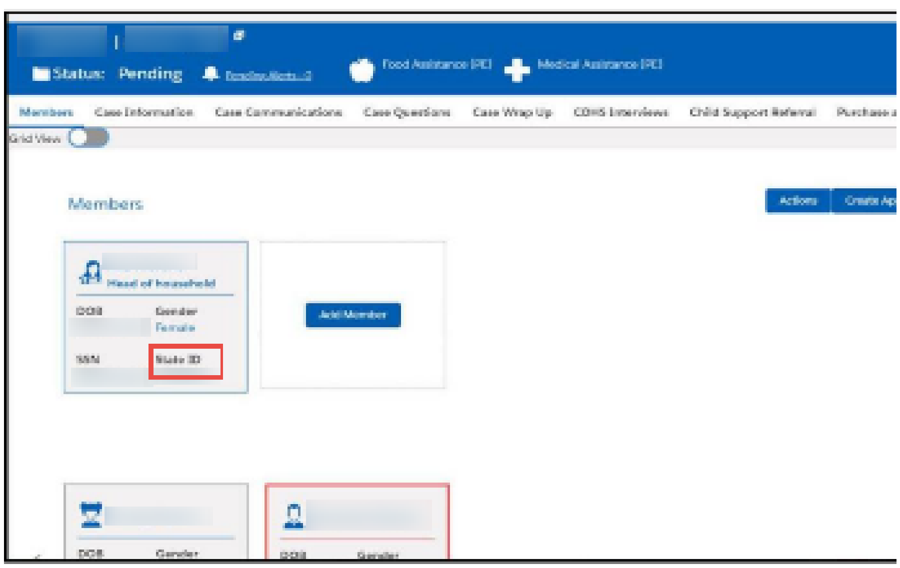
13733 Improve Member's Page, Member Card, PEAK Inbox & Member Search

This project provides numerous enhancements to the Member's Page

1. The Member Card will now include the customer's State ID
2. New Related Lists will be available on the Member's Page
    a. Program, including Expedited Food Assistance Indicator
    b. Application List
    c. Case Payee
    d. Member Dates
    e. Case Members
    f. Med Spans
3. The Program Related List from Search on Case Information will replace the existing Program Related List on the Member's Page



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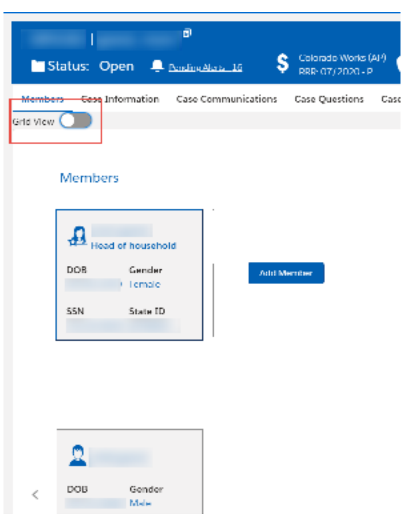
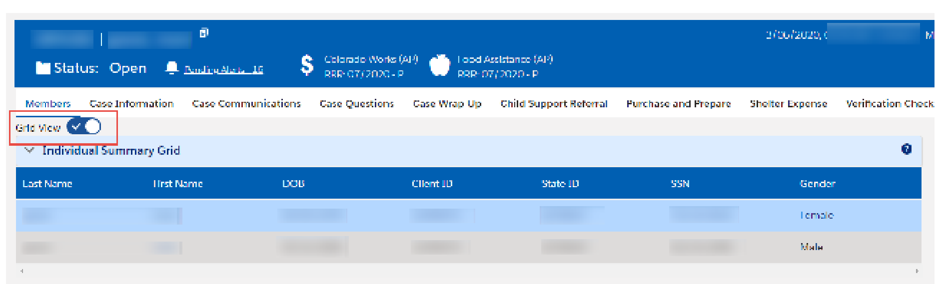
4. A summary data grid has been added to the Member's Page with the following columns
    a. Last Name
    b. First Name
    c. DOB
    d. Client ID
    e. State ID
    f. SSN
    g. Gender



Users can toggle between the Member Card View and the Grid View



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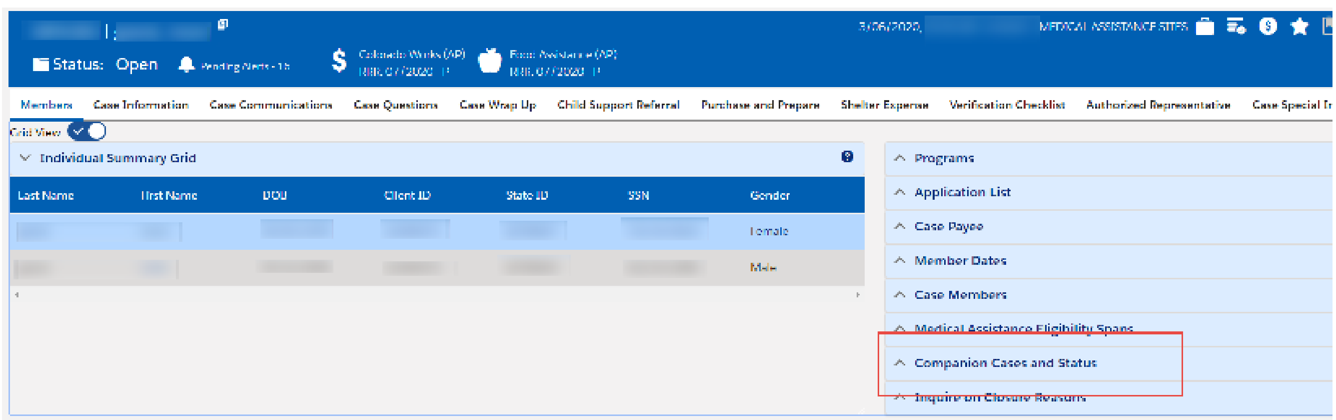
13733 Improve Member's Page, Member Card, PEAK Inbox & Member Search

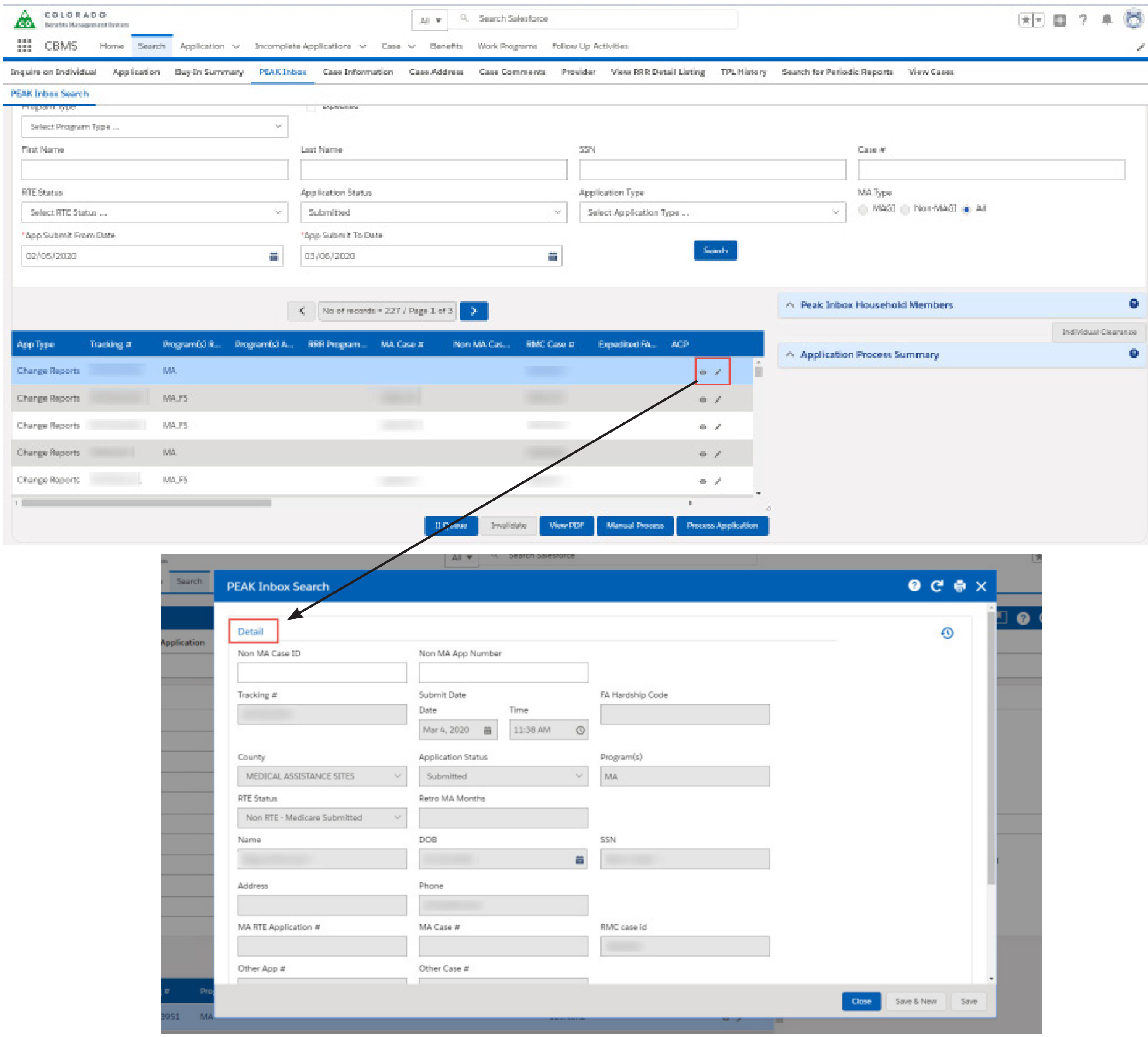
5. A new "Companion Cases & Status" Related List has been added and will display when an individual is selected in the grid view. The Related List will have the following columns for each companion case:

    a. Individual Name
    b. Case #
    c. Case Name
    d. Status
    e. Status Date
    f. Applied for SSI (Y/N)
    g. Medicare Buy In (Y/N)
    h. In Nursing Facility (Y/N)



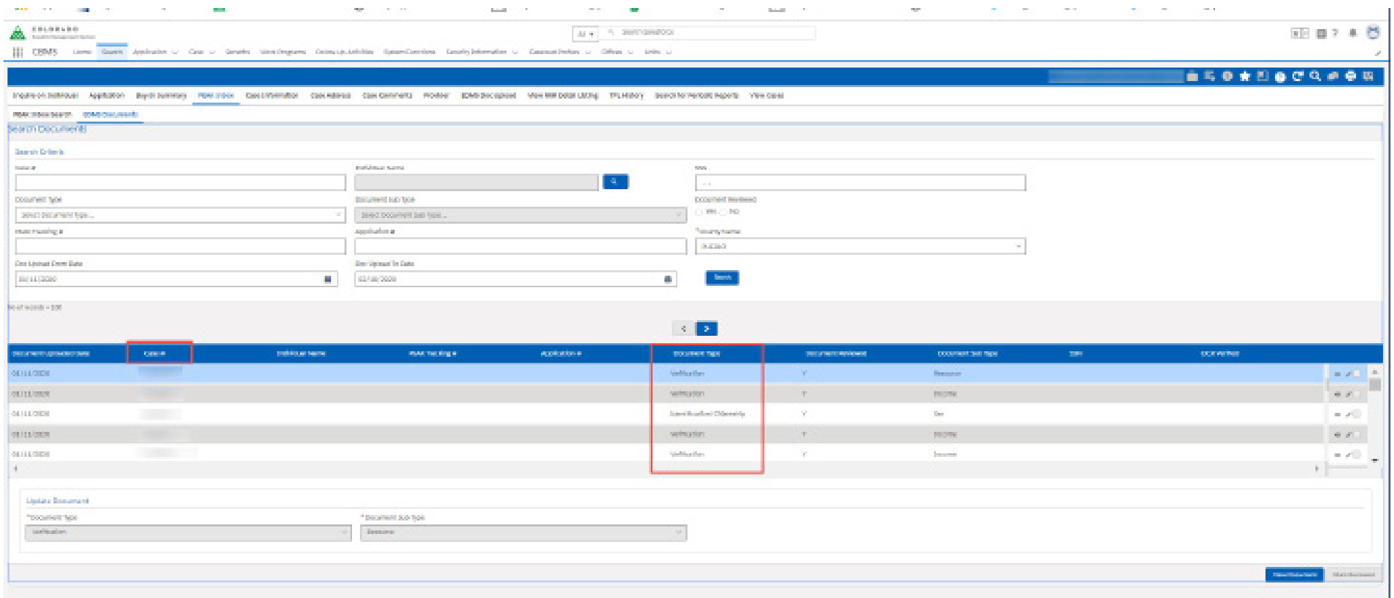
13733 Improve Member's Page, Member Card, PEAK Inbox & Member Search

6. The details section of the PEAK Inbox has been removed. If the user clicks the pencil icon to edit the record the details section will be displayed.



13739 CBMS EDMS Case ID Pre-Populate & Pre-Load Results

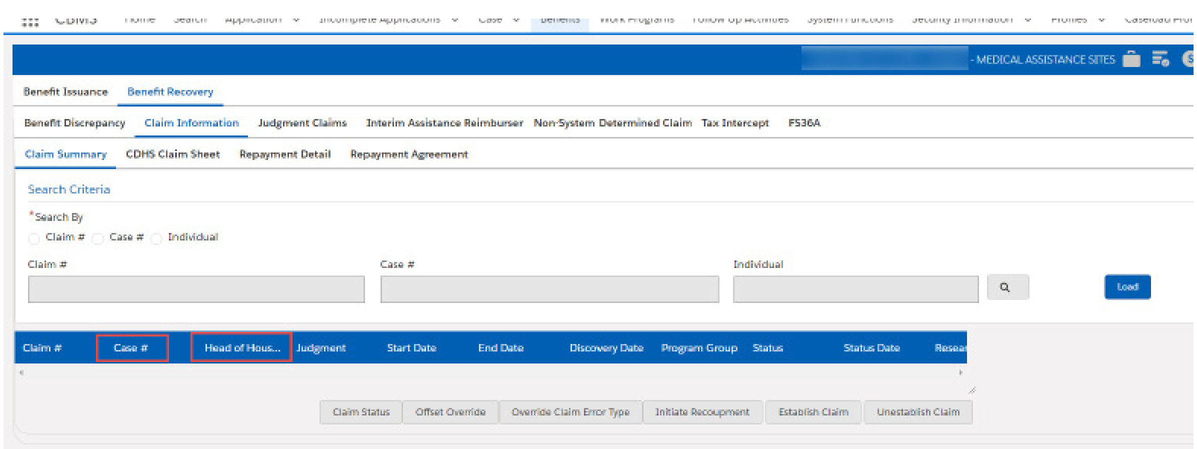
When clicking on the EDMS icon from within a case, the case ID will pre-populate, and will also pre-load the search results, saving two clicks and a paste.



13717 Redesign NSDC Page & Add Client Name to BI/BR

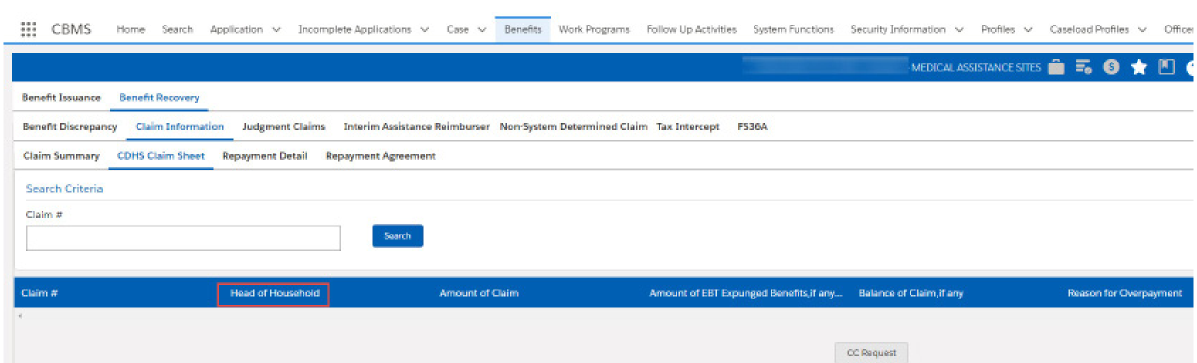
Updates have been made to the Claim Summary screen:

1. A new Head of Household column will be added on the Claim Summary screen and will be populated with the Head of Household for the case.
2. A new Case Number column will be added on the Claim Summary screen and will be populated with the case number for the claim.



Updates have been made to the CDHS Claim Sheet screen:

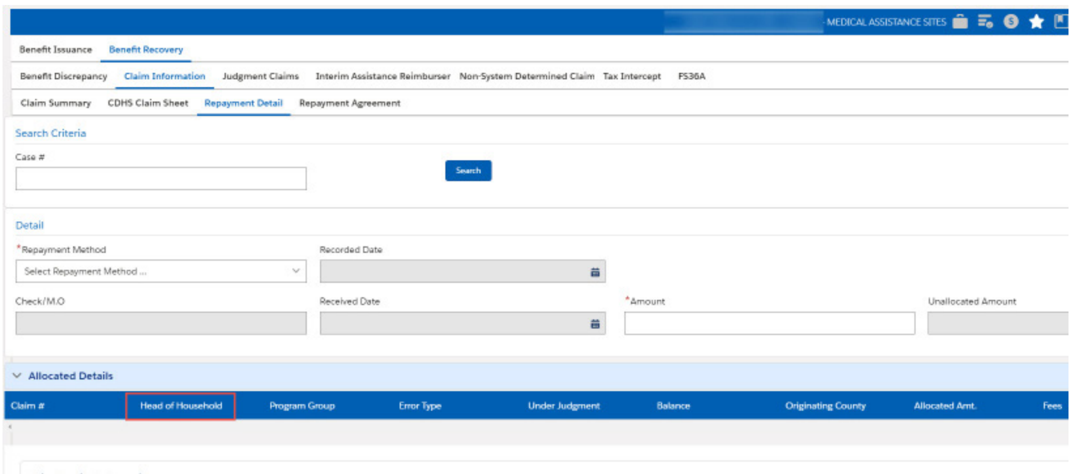
3. A new Head of Household column will be added on the CDHS Claim Sheet screen.



13717 Redesign NSDC Page & Add Client Name to BI/BR

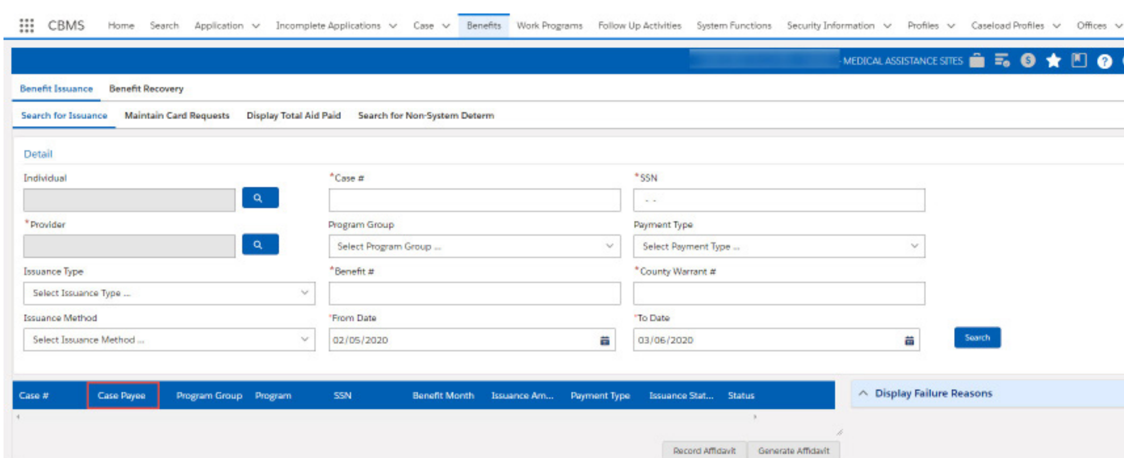
Updates have also been made to the Repayment Details screen:

1. A Head of Household column will be added to the Repayment Detail screen and will populate with the Head of Household name.



Additionally, updates have been made to the Search for Issuance screen:

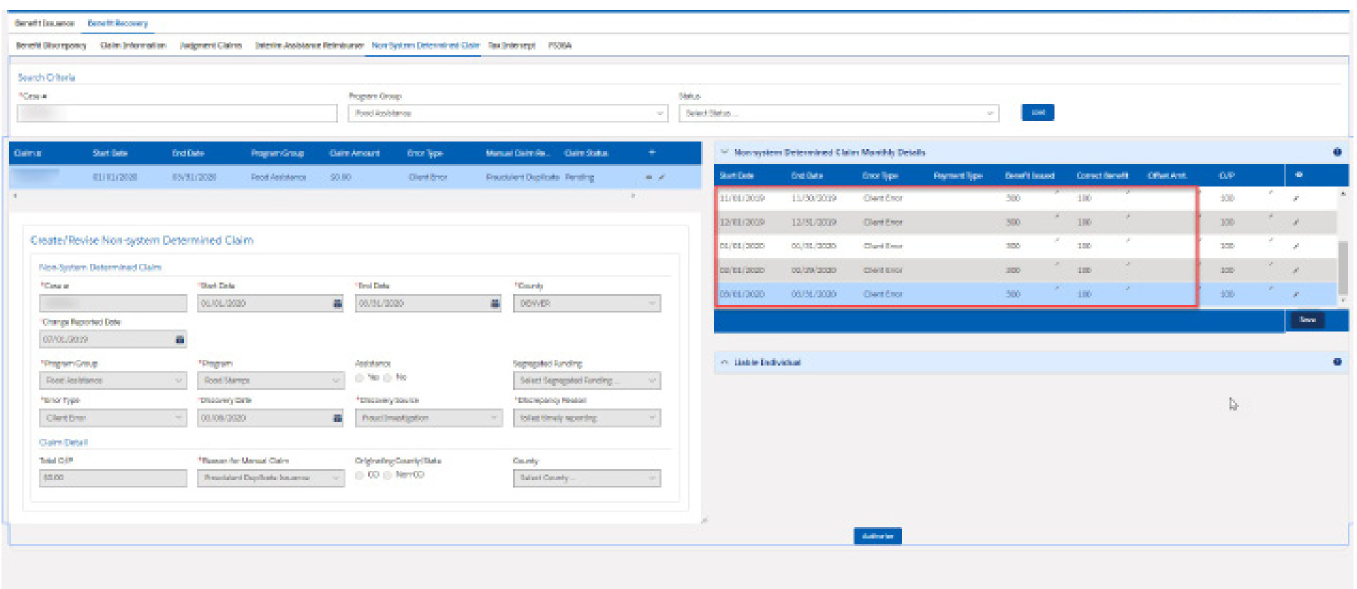
1. Case Payee name will be added as a column on the Search for Issuance screen.



13717 Redesign NSDC Page & Add Client Name to BI/BR

Enhancements have been made to the Non-System Determined Claim Monthly Details related list

1. The Non-System Determined Claim Monthly Details related list will be modified so the Correct Benefit, Offset Amt. and O/P can be updated for all months instead of updating each month separately.
2. User will be able to enter different values for each row and save all for updates.
3. The CDHS Claim Sheet for a Non-system Determined Claim (NSDC) will auto populate the Allotment Amount in Benefit Issued Summary and the Correct Benefit Summary section based on the data entered on the NSDC screen monthly details.
4. The CDHS Claim Sheet for a Non-system Determined Claim (NSDC) will auto populate the Correct Benefit Summary section based on the data entered on the NSDC screen monthly details.



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