

Enhancement Project: CPPM-7639 CBMS Colorado Works (CW) Milestone Tracker and Supportive Payment Updates

The following updates have been made to the Workforce Development section in CBMS:

Supportive Payments:

The tabs, screens, related lists, queues (EF/WD), fields and buttons with the words: 'Supportive Services' in title have been replaced with the words 'Supportive Payments'. The 'Case Special Needs/Other Assistance' screen was updated to 'Child Only Supportive Payments'.

Work Program Summary	Work Program Eligibility	Plan Client Profile	Supportive Payments	Workforce Assessment
Inside CBMS Supportive Pag	yme Outside CBMS Suppor	tive Payn Child Only Sup	portive Payment:	
Effective Begin Date	Effective End Date	Туре	Pro	gram Type
12/01/2018		Other	Col	lorado Works
Supportive Payments	Long Term Care Institu	ution Long Term Care I	evel of Case Inc	ome Summary
Supportive rayments				
Child Only Supportive Pay	ment Outside CBMS Suppo	ortive Payn Inside CBMS S	upportive Payme	
Effective Begin Date	Effective End Date	Туре	Pro	gram Type
12/01/2018		Other	Co	lorado Works





Milestone Tracker:

On the 'Milestone Tracker' page, the date fields for the 'Condition Agreement' and 'Individualized Plan' cannot be removed and saved if dates were previously entered and saved. An error message will display on the top of the screen stating - "Condition Agreement Date and/or Individualized Plan Date cannot be saved without a date since a date was previously entered. The date can be updated but not cleared."

Work Program Summary	Work Program Eligibility	Plan	Client Profile	Supportive Payments	Workforce Assessm	ent Search Supportive Paymen	ts Re-engagement	Attendance	Milestone Tracker	CCCAP
	Error Condition Agree	ement D	ate and/or Indiv	idualized Plan Date ca	nnot be saved withou	t a date since a date was previo	usly entered. The date	e can be updat	ed but not cleared.	
*Program Type										
Workforce Development	C Employment First		Load							
Detail										
*Program Type Workforce Development 	Employment First									
Workforce Screening Date			Workforce Screen	ing Completed by		Recent Workforce Assessment Date	•			
12/08/2022			Portugal, Rosita			03/20/2023	i			
Condition Agreement Date			Signature Source	Туре						
			Select Signatur	e Source Type	~	Signed Condition Agreement				
Individualized Plan Date			Signature Source	Туре						
		ä	Select Signatur	e Source Type	~					





Workforce Assessment Due Date:

On the 'Workforce Assessment' page, when records are saved with an 'Assessment Completed Date', a new 'Workforce Assessment' record will be created with a 'Request Assessment Due Date' six months in the future from the previous 'Assessment Completion Date.'

Work Program Summary	Work Program Eligibility	Plan	Client Profile	Supportive Payments	Workforce Assessment	Search Supportive Pay	yments Re-engagement
What is your overall Stress le	evel right now?		Req	uest Assessment Due Date		As	ssessment Completed Date
5			10/	30/2023		1	0/30/2023
			04/	/30/2024			
0						0	3/20/2023
0						0	8/01/2022





Authorize Supportive Service in WD/EF Home Tab:

In the WD/EF Case Manager Dashboard, a new button 'View Authorized Records' is provided to the WD Authorize Supportive Services, which will open a popup displaying the Authorized Payments records for the case in context. This button will do a search using the same Begin and End Dates and will display all records for that timeframe that had an Authorized Status.

Supportive Service Type					Status					
Select Supportive Service Type \checkmark				Select Status 🗸					~	
*Begin Date			*End Date	•			_			
04/01/2023		õ	08/22/20	23		õ	Search			
Date Received	Case ID	Individ	lual Name		Status	Payee	2	int		
04/14/2023					Pending			I al	0 /	
04/14/2023		1			Pending		1	frai	• /	
04/17/2023		4		а	Pending		и з	eç .	• /	
04/17/2023					Pendina		- 1	rai	. /	

Case	Participant Name	Status	Payee	Provider Name	Supportive Service	Amount	User	Begin Date
3		Authorized			Education/Training	\$15.00		04/10/2023
	and the second se	Authorized			Education/Training	\$15.00		04/10/2023

