Project #8826 CBMS CHATS CCCAP Interface Changes Phase III

# User Guide: CBMS CHATS CCCAP Interface Changes Phase III



Purpose	This project will improve the CCCAP Referral process and create a reverse interface from CHATS to CBMS. CBMS users will be able to view new CCCAP information in CBMS. Clients will also be able to search for CCCAP providers on the PEAK website and in the MyCOBenefits App.
Contents	<ul> <li>Changes to CBMS <ul> <li>CCCAP Provider Search in CBMS</li> <li>Workforce Development / EF Home</li> <li>Workforce Development Plan</li> <li>CCCAP Referral</li> <li>Inbound CCCAP Screen</li> </ul> </li> <li>PEAK Provider Search</li> <li>MyCOBenefits Provider Search</li> </ul>
Links	Navigate to colearn.csod.com and access the CBMS Build Training Playlist, and then choose CBMS Build Training August 2024, to learn about additional changes made with this project that impact eligibility.



#### **CCCAP Provider Search in CBMS**

A new screen titled "Search CCCAP Provider" is available for workers to search for CCCAP Providers. This screen is searchable by location, zip code, or provider name and can be filtered by geographical distance. The search feature will display the following information in a list and on a map:

- Provider name
- Provider address
- Age groups served
- Care quality score

Clicking the "Download" button will allow users to download an Excel/CSV spreadsheet with the provider search information to provide to the client.

This functionality has been added to enhance the support workers are able to offer clients in finding child care when they are meeting for an eligibility interview or case management appointment.







#### Workforce Development / EF Home

The WD/EF home page now displays a list of CCCAP cases within 30 days of redetermination. The cases are listed by Case ID, CCCAP Case Number, and Care Redetermination Date.

This reminder was added to help case managers ensure any changes needed to the client's child care referral can be reported before the next CCCAP redetermination occurs. Case managers can dismiss this information by selecting *"Marked Reviewed"* if they have already sent updated information to CCCAP before the redetermination or if there are no updates to send.







#### Workforce Development Plan

A new "*Partner Information*" list has been added to the Workforce Development Plan page that will display the following CCCAP information:

- Delinquent Parent Fee information
- CCCAP authorization end date
- Name of provider
- Name of child(ren) in care

Work Program Summary Work Program Eli	gibility Plan Client Profile Su	ppertive Payments Workforce Assessment	Search Supportive Payments	Re-engagement Attendance	Work Program Appointment CCCAP Referral	Milestone Tracker More
Workforce Development Plan Employment	First Plan Referrals					
				Condition Agreement	1	
				0	View All	
Plan Start Date	Extension Plan Indicator				A Maintain Participant Activities	0
09/22/2022 苗	Yes No				~ Plan Appointment Detail	0
Worker	Client's Email	English as a Second Language (ESL)			~ Case Communication	0
Select Worker ~		O Yes O No			✓ Partner Information	Ø
My Story					Delinquent Parent F Authorization End D	Name of Provider Name of Children
0/1000				R		
Long Term Goals / My Life Goals				1		
0/ 1000				h		
Short Term Goals / My Short Objective						
101 101 007						
011000						

What should a case manager do if the client has a delinquent parent fee?

- Consider this is a prompt to offer support
  - Talk to the client about what is happening with their childcare
  - Help the client to problem solve challenges with paying for care
  - Offer a supportive payment if needed

## CCCAP Referral

The CCCAP Referral PDF Document has been updated to make it more precise and user-friendly. PDF referrals will now include the following:

- Whether the referral is initiated manually or by the system
- Reason for referral change

These changes will help CCCAP workers understand why they are receiving a referral from CBMS, and whether or not a CBMS worker sent it to them intentionally (which can distinguish between change referrals that happen automatically, for example, when an eligibility worker processes an income change to the CBMS case) that the CBMS worker named on the referral did not consciously trigger.





#### Inbound CCCAP Information

An Inbound CCCAP screen has been added as an option when you select CCCAP from the menu bar. This new screen will display the following information from the CHATS interface:

- Inbound info listed by Case ID and Date Sent •
- Details of the Case •
- CCCAP Case Information
- Parent Fee List.
- CCCAP Individual Information List
- CCCAP Child Care Information List

			Search:				(*) · 🖽 :	@ ? # # 🖁
CBMS Home WD/EF Hom	ne Search HCA Application 🗸	Telephonic Application Incomplete A	aplications 🗸 Case 🖌 Benefits	County House Follow Up Activities	System Functions Security Infor	mation 🗸 Profiles 🗸 Caseload Profi	les v Offices v Units v More	Ŧ
WARD DOOR NO.					-	i 🖉 🖡	S 🛊 🗉 ? C Q 🍙	ii 🕈 🗩 🛛
Open 🔔 Nets 1 💆 SNAI	" (41") 05/01/2024-10/31/2024 19/0024 - R							Sale
Tembers Case Information Case C	Questions Case Wrap Up CDHS Sc	heduling Interviews CDHS Interview	Attendance Child Support Referral	Purchase and Prepare Shelter Exp	ense Verification Checklist	Authorized Representative CCCAP	Case Special Indicators Data Conflict	More
CCAP Referral CCCAP Inbound								
ate Sent to CBMS		CCCAP Case Id		V CCCAP ParentFee				•
1/23/2024		***		Parent Lee Id	Parent Fee	Effective Begin Date	Effective End Date	
				and a	\$20.00	07/01/2024		1
				state .	\$44.00	05/30/2024		1
Detail				1000	\$20.00	07/01/2024		2
04/23/2024	Kelerral Type	CBMS Referral ID	Neterral Nejected Neason	and the second	\$20.00	07/01/2024		1
HOH State ID	CRMS Care ID	COCAD Referral Status	<u>1</u>					
non state ib	Comp case to	Select CCC//P Referral Status V		CCCAP Individual I	nformation			•
CCCAP Case Information				Individual Id	First Name	Last Name Effective B	egin Date Effective End Date	۰
Case ID	Case Status	Case Mode	Case Status Mode ID	and the second s	and it.	05/17/202	no	1
47.1251	Select Case Status	Select Case Mude		and the second second		05/17/202	и	
Case Closure Reason	Case Status I ffective llegin Date	Case Status Effective End Date	Program Type	a constant of				
	8//01//0/4	8	. Low Income Child Lare	COCAR Child Core	- Annual Sec.			
County Name	Case Redetermination Date	Parent Fee Delinquency Amount	Delinquency Indicator	CCCAP Child Care I	normation			
MORGAN V	05/16/2021		(i) Yes (ii) No	Authorization Id	Authoriz	ation Status Effective Begin Date	Provider Name	<u> </u>
				10.000	06/01/2	21.		1
					03/20/20	24	Sprad.	1

The CCCAP inbound information will help eligibility workers and case managers understand what is happening with the client's CCCAP case, minimizing the need for continued emails and calls to CCCAP partners for status updates.





#### **CCCAP Child Care Information**

You can select an Individual ID from the Individual Information related list and view details about that person. This includes information about a child's care and provider information. If the child attends multiple childcare providers, each provider will have a record detailing the CCCAP Authorization.

1	Cert 05/01/2024 RRR: 10/2024 - P											
ormation	Case Questions	Case Wrap Up	CDHS Scheduling Interv	iews CDH5	Interview Atter	ndance Child Support Refe	erral Purch	ase and Prepare Sh	elter Expense Verification Cl	necklist Authorized Represent	ativeCCCAPCase Special Ind	licators Data Conflict Mo
CAP Inbou	nd											
			POPAR ON	- 14				CCCAP Par	rentFee			-
		CCCAP Child	Care Information								0 C ⊜ >	tive End Date
		CCCAP Child C	Care information									
		Authorization S	itatus Effective Begin Date		Authorization	Status Effective End Date		Authorization ID		Provider ID		
IC.	Refe	06/01/2023		<b>#</b>	05/31/2024		<b>6</b>	80000		#101		
		Provider Name	e.		County			Quality Rating		License Status		
	CRA	Approximation of			MORGAN		~	Level 1		CCC		
	191											3
ormation								Individual Id	First Name	Last Name	Effective Begin Date	Effective End Date
	Case St	tatus	Case Mode		c	ase Status Mode ID		and the local division of the local division	-	0000	05/17/2021	
	500	ut Case Status	- Select Case	t Mitglet	× [						05/17/2021	
son	Case S	tatus Effective Begin	Date Case Status B	ffective End D	ate Pa	ogram Type			-			





#### **CCCAP** Provider Search in PEAK

Clients can now search for CCCAP Providers on the PEAK website. When searching for a CCCAP Provider, clients can navigate this by going to the dropdown labeled "Find Resources" and selecting "Child Care Providers." This page allows clients to search for providers by name or address and toggle from the List view to the Map view to see provider locations on a map. Clients will have the option to filter search criteria by:

- Proximity to an address
- Care quality score
- Ages served

<u>Sack to home</u> Child Care P	roviders				
Q Search by name or address				<b>T</b> Filter by	Map List
• You may have a lower parent fee	for choosing a provider with a care sco	re of 3-5.			
2	and the second se				
Address	Age groups	Care quality score			
And Constant Course in the	Infant	3★★★			
92					
Address	Are groups	Care quality score			СНАТ
Address	Infant	3 * * *			TOP
An other designs					<u> </u>
2	1000				
Address	Age groups	Care quality score			
and the second s	Infant	3★★★			
2					
Address	Age groups	Care quality score			
And in case of the second seco	Infant	3★★★			
Showing 1-5 of 20 results Vie	w more				
		Rights	and responsibilties	Accessibility Priva	cy notice Contact
				An official	website of 🧟 Min of



Jared Polis, Governor | Michelle Barnes, Executive Director



## CCCAP Provider Search in PEAK (continued)

Clients can switch to the Map view, which will direct them to the map screen. The locations of providers are depicted on the map and in a list.







### **CCCAP** Provider Search in MyCOBenefits

Clients can now search for CCCAP Providers in the MyCOBenefits app.

	()	
=	Search Providers	
Р	rovider type	
Sei	CCAP provider type	/
Fi	lter	
Cu	rrent location	
_	Denver CO	
Dis 10	itance	/
Ag To	es served vddler	
Ca Le	re quality score vel 3 and above	
Ac Ye	cepts CCCAP	/
Lai	nguages spoken	_
	<ul> <li>Choosing a provider with a care score of 3-5 may have a lower parent fee</li> </ul>	
	Search	
	_	

The Search Providers page allows clients to search for CCCAP providers. CCCAP Providers must be selected as your Provider Type. Clients can also filter by criteria such as:

- Distance to location
- Care quality score
- Ages served
  - $\rightarrow$

Results will be displayed on a map and a list. Clients can select a provider from the list, view the map, or adjust the filter criteria.



