CBMS Resource Improvements

Project 14741 - June 2021

Summary

This project will provide users additional details on how the countable value is determined for resources.

Display Individual Resource Screen

The Display Individual Resource screen will have a new icon next to each resource in the display list which will open the Resource Calculation screen.

To view the details, select the arched arrow for each resource listed. The arched icon will be enabled only when the resource is not exempted.

Display Individual Resource

Individual Resource Summary

Resource Name	Countable Value	Reason for Exemption / Exclusion	👁
PRIMARY HOME	$0.00	Exempt for use	
SDC SVGS ACCT	$9,000.00		⬏
RESOURCE TRUST	$2,000.00		⬏
INCOME TRUST	$0.00	NOT AVAILABLE	
2015 Ford Fusion	$0.00	Exempt per policy	

Resource Calculation Screen

A new screen will be created to display the total countable value for each resource for Adult Financial, SNAP, and Medical Assistance programs.

MA SDC SVGS ACCT Resource Calculation

Steps	Description	Amount
1	Fair Market Value (FMV)	$18,000.00
2	Encumbrance	
3	LienHolder Amount	$0.00
4	Amount in Balance considered in Current Income	$0.00
5	Adjusted FMV = FMV - Encumbrance - LienHolder Amount - Amount in Balance considered in Current Income	$18,000.00
6	Amount Owned	
7	Adjusted FMV = AmountOwned * ((FMV - Encumbrance - LienHolder Amount) / (FMV - Amount in Balance considered in Current Incor	
8	Percent Owned	50%
9	Adjusted FMV = (PercentOwned / 100) * Adjusted FMV	$9,000.00
10	Countable Value = Adjusted FMV	$9,000.00

1 The resource calculation will display dynamically based on Resource and program in context.

2 Aid code will be considered to determine which calculation needs to be determined for Burial and one for Non-Burial for Adult Financial.

The new resource calculation will only be populated after EDBC has been run.