


# **CBMS Build Projects October 2019**

# Before we begin:


- **Please ask questions via the chat pod or using your microphone**
- **Attendance is recorded**
- **The PowerPoint will be available after the Webinar**
- **We are recording this presentation**
- **Use the icons in the Adobe Room**


 Raise Hand

 Agree


 Disagree

 Step Away

 Speak Louder


 Speak Softer

 Speed Up

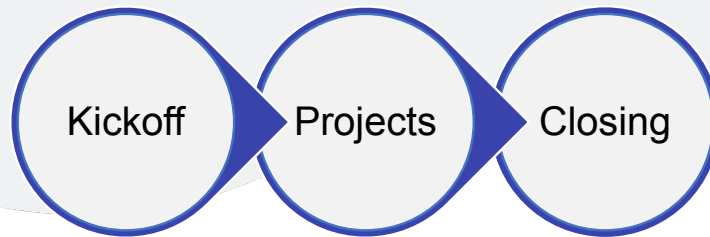
 Slow Down

 Laughter

 Applause

 Clear Status

# Presentation Outline



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HCPF # 12659  
HCPF # 13095

Jen Gard Gerber

October  
2019

# HCPF

We oversee and operate Health First Colorado (Colorado's Medicaid Program), Child Health Plan Plus (CHP+), and other public health care programs for Coloradans who qualify.



# HCPF Project #13095

## MA BIDM Vital Stats DOD Interface

Currently, the Business Intelligence and Data Management (BIDM) System receives a file/feed from the Colorado Department of Public Health and Environment (CDPHE) that contains Vital Statistics Date of Death (DOD) data for all Medical Assistance (MA) members that are currently active or have received MA within the past 9 months.

With this project, this data will now be shared with CBMS for Medical Assistance (MA) eligibility purposes.

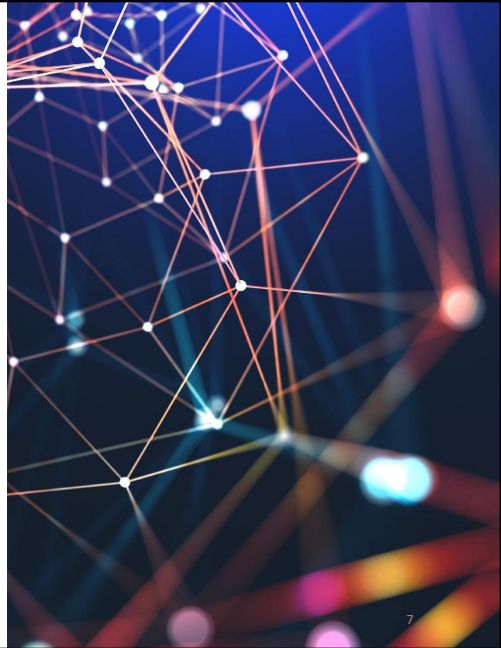
**CBMS will now receive a  
monthly BIDM file that  
contains Vital Statistics  
Death Data**



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- BIDM will send the file to CBMS by the 9<sup>th</sup> of each month
- CBMS will process the file on the 10<sup>th</sup> of each month
- The individuals included in this file have a verified DOD with Death Certificate # and may be active or inactive MA depending on their status at the time the file was generated
- CBMS will match individuals included in this file by State ID or SSN. If the State ID cannot be matched, the SSN will be used.
- The data received may be populated within the CBMS Demographics page depending on current data entry
- MA Eligibility may be determined depending on current status

**There will be a new field  
and verification source  
added to the Death  
Information Section of  
the Demographics page**



The new field is called Death Certificate Number and the new Verification Source is BIDM Vital Stats Interface. This new field and source will only be populated by the BIDM interface automatically. CBMS Users will not be able to enter information into this field, it is a view only field or select the new source.

New Field = Death Certificate #

New Verification Source = BIDM Vital Stats Interface

The new field and source are not available for manual entry. Both will only be populated by the new interface only.

If any interfaced records are updated by the user all interfaced data will be removed

For Date of Death records created by the BIDM Vital Stats DOD interface:

- If the Date of Death is updated or deleted, the Source and Death Certificate # fields will be removed.
- If the Source is updated or deleted, the Verification and Death Certificate # fields will be removed.

- If the Verification is updated or deleted, the Source and Death Certificate # fields will be removed.

All new data and updated data within the Death Information section will be maintained within history



**The information received  
from the BIDM Vital Stats  
DOD Interface will be  
processed based on current  
data entry and MA status**



## Scenario 1

**If the DOD field is Null (blank), data received in the file will be used to update the existing CBMS Demographics record**

The screenshot shows a form titled "Death Information". It contains the following fields:

- Date:** A date selection field, currently highlighted in yellow.
- County:** A dropdown menu with the text "Select County ...".
- Verification:** A dropdown menu with the text "Select Verification ...".
- Source:** A dropdown menu with the text "Select Source ...".
- Death Certificate #:** A text input field.

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The existing CBMS Demographics record will be updated with the Effective Begin Date as the Date of Death. The previous record will be moved to history with an end date of minus one day from the Date of Death.

All new data and updated data within the Death Information section will be maintained within history records

Attributes Case Individual Case Individual Program R... Compliance **Demographic**

Detail

\*Effective Begin Date Effective End Date \*FA L

07/11/2019 [calendar icon] [calendar icon] 08/ [calendar icon]

Death Information

Date County

07/11/2019 [calendar icon] MESA [dropdown arrow]

\*Verification \*Source Death Certificate #

Received [dropdown arrow] BIDM Vital Stats Interface [dropdown arrow] 1111111111

\*Date Reported \*Date Verified

11/10/2019 [calendar icon] 11/10/2019 [calendar icon]

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(clarify the different fields and how they are populated from the BDM interface)

- Effective Begin Date = DOD received in BIDM file
- Date of Death = DOD received in BIDM file
- Verification = Received
- Source = BIDM Vital Stats Interface
- Death Certificate # = number received in BIDM file
- Date Reported = the date the new record is created
- Date Verified = the date the new record is created

## Scenario 2

**If the DOD field is populated and the Verification field is entered as *Not Received*, *Questionable*, *Refused*, or *Verify at Recert*, data received in the file will be used to update the existing CBMS Demographics record.**

The screenshot shows a form titled "Death Information" with the following fields:

Date	County	
07/11/2019	Select County ...	
*Verification	Source	Death Certificate #
Questionable.	Select Source ...	

The existing CBMS Demographics record will be updated with the Effective Begin Date as the Date of Death. The previous record will be moved to history with an end date of minus one day from the Date of Death.

All new data and updated data within the Death Information section will be maintained within history records

Attributes Case Individual Case Individual Program R... Compliance Demographics

Detail

\*Effective Begin Date Effective End Date \*FA L

07/11/2019 08/11/2019

Death Information

Date County

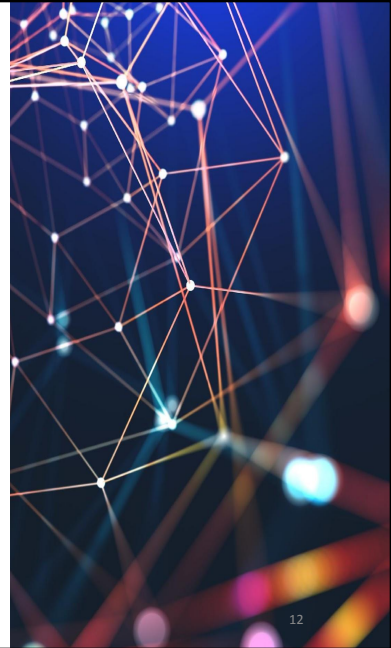
07/11/2019 MESA

\*Verification \*Source Death Certificate #

Received. BIDM Vital Stats Interface 1111111111

\*Date Reported \*Date Verified

11/10/2019 11/10/2019



- Effective Begin Date = DOD received in BIDM file
- Date of Death = DOD received in BIDM file
- Verification = Received
- Source = BIDM Vital Stats Interface
- Death Certificate # = number received in BIDM file
- Date Reported = the date the new record is created
- Date Verified = the date the new record is created

### Scenario 3

**If the DOD field is populated, and the Verification field is *Received* and the Source field is set to any value, data received in the file will NOT be used to update the existing CBMS Demographics record.**

Death Information

Date	County
07/11/2019	MESA
*Verification	*Source
Received.	Published Obituary
	Death Certificate #

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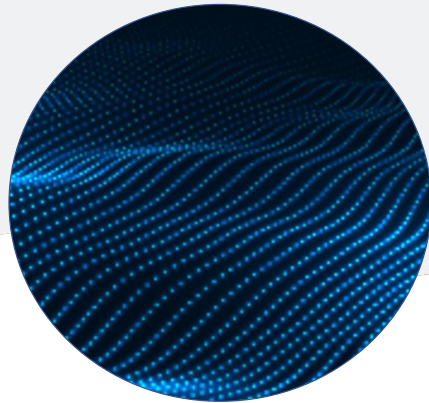
For example - DOD has already verified in CBMS by another source such as Published Obituary. The BIDM data will not override this information.

- DOD is already populated
- Verification field = Received
- Source field = any value (Client Statement, Death Certificate, Medical Records, Published Obituary, Social Security Verification, SSA Death Interface)
- Will not update CBMS Demographics Death fields with the BIDM Vital Stats Interface information

## Active vs. Inactive MA Members

Once the DOD information received from the BIDM Vital Stats DOD Interface is processed, eligibility may be determined based on the member's current MA status

- **Active Member/Active Case**
- **In-active Member/Active Case**
- **In-active Member/In-Active Case**



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For ACTIVE MA members/ACTIVE Case:

- Once the DOD Information is processed (refer to scenarios 1-3 above), EDBC will run automatically to determine eligibility and authorize termination for the member
- Eligibility will be end dated = DOD
- Med Span will be end dated = DOD
- Client will be noticed of termination due to death with effective date = DOD

For IN-ACTIVE MA members/ACTIVE Case:

- Once the DOD Information is processed (refer to scenarios 1-3 above), EDBC will run automatically to determine eligibility IF the member is In-active but the case is still Active
- Eligibility/Med Span end date will only be updated to = DOD if the current MA end/termination date is greater than the DOD

For IN-ACTIVE MA members/IN-ACTIVE Case:

- Once the DOD Information is processed (refer to scenarios 1-3 above), EDBC will

- not run automatically to determine eligibility IF the member is In-active and the case is In-active
- Eligibility/Med Span end date will only be updated to = DOD if the current MA end/termination date is greater than the DOD



## Additional Information

- **MA Primary and Secondary Aid Codes**
- **MA Eligibility Rules**
- **SDX/BENDEX DOD Records**
- **BIDM Vital Stats Interface Source Value**
- **Med Spans**
- **Termination Noticing**
- **Death Termination Exceptions**
- **Help Desk Tickets**



- Functionality included in this project applies to both MA Primary and Secondary aid codes
- There are no MA eligibility rules changes other than accepting a new verification source and setting new EDBC triggers
- If the Individual Demographics Death Information Section is currently populated by the BIDM Vital Stats file (Verification = Received, Source = BIDM Vital Stats Interface, Death Certificate #) SDX or BENDEX interface records received will not override the BIDM Vital Stats Interface record
- The new verification source is only acceptable for MA. It is not acceptable for CDHS programs (FA, AF, CW). Note that MA accepts all source values for DOD.
- Members terminated due to death should have their eligibility/med spans set to DOD. All updated med spans will be sent to the interChange (MA claims system). Note that med span are not generated for LIS. If the member is active LIS, eligibility will be end dates as of DOD.
- Client will be noticed of termination due to death with effective date = DOD
- If an active MA member has a verified DOD, EDBC will bypass all pending reasons to terminate except when Data Entry is Incomplete, they have an Active MA Appeal (Continued Benefits or Override) or Active MA Override. Pending MA

- members that do not have an active med span will not be impacted by this interface.
- If you notice any issues with the processing of data received from this interface including issues with eligibility/med span and termination notice end dates not equaling DOD, please submit a help desk ticket

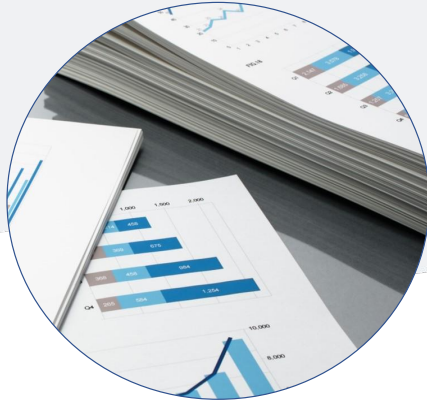
# Reports

## Existing Cognos Report Updates:

- **MA Clients Terminated due to Death Report**
- **MA Clients Terminated due to Death with Extended Med Span Report**
- **Active MA Clients with Date of Death Report.**

## New Cognos report:

- **MA BIDM Vital Stats DOD Interface Exceptions**



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Existing Report Updates -

Additional columns added to the current **MA Clients Terminated due to Death Report**

- DOD Verification
- DOD Source
- Death Certificate #

Additional columns added to the current **MA Clients Terminated due to Death with Extended Med Span Report**

- DOD Verification
- DOD Source
- Death Certificate #
- Primary Aid Code Description
- Secondary Aid Code Description

Additional column added to the current **Active MA Clients with Date of Death Report** for both the County and State Reports

- Death Certificate #

Please reference HCPF Operational Memo OM 19-039 including memo links/attachments for more information on existing Med Span related reports <https://www.colorado.gov/pacific/hcpf/2019-memo-series-communications>

New Report Title = **MA BIDM Vital Stats DOD Interface Exceptions**

Description = Report includes all MA clients that have received a DOD record from BIDM and termination authorization has exceptioned out after the BIDM Vital Stats DOD Interface file has been processed and eligibility determined.

Frequency = Monthly (report to be available the day after the BIDM Vital Stats DOD Interface file has been processed and the entire EDBC process has completed)

Cognos Location = Eligibility Reports

# QUESTIONS?

[soc\\_staffdevelopment@state.co.us](mailto:soc_staffdevelopment@state.co.us)



# HCPF Project #12659

## CBMS Changes to the PARIS Interface to Determine Residency

CBMS Changes to the PARIS Interface will automate verification of dual benefit status, and residency verification.

The purpose of this project is to ensure that Colorado is not providing Medicaid coverage for individuals That either do not live in Colorado, or have current Medicaid coverage in another state. This project will make CBMS system updates to automatically request proper verification from members on the PARIS Interstate report as well as the SDX interface.

## New Fields on Residency screen

- **Verification**
- **Source**

**Note: this only affects MA programs**

The screenshot shows the 'Residency' screen in the CBMS system. The top navigation bar includes 'Status: Open', 'Medical Assistance (AP) RRR: 06/2020 - P', 'Adult Financial (DC)', and 'Food Assistance (AP) RRR: 12/2019 - P'. Below the navigation bar, there are tabs for 'Attributes', 'Case Individual', 'Case Individual Program Requi', 'Compliance', 'Demographics', 'Household Relationship Details', and 'Medical Conditions'. The 'Detail' section contains several fields: 'Effective Begin Date' (12/15/2014), 'Effective End Date', 'FA Use Month' (12/2014), 'CW Use Month' (12/2014), '\*CO Resident' (radio buttons for Yes and No, with Yes selected), '\*County of Residence' (MONTEZUMA), 'Date Arrived in County', 'Date Arrived in State', and 'Planning to Leave CO for More than 30 days' (radio buttons for Yes and No). At the bottom, two new fields are highlighted in yellow: '\*Verification' (with a dropdown menu) and 'Source' (with a dropdown menu). Below these fields is an 'Out of State' checkbox.

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On the Residency screen, in the CO Resident section, you will now find the fields Verification and Source

These fields will only be enabled when the user selects YES for CO Resident

The options for Verification and Source will be the same as other screens in CBMS

Reminder: Client Statement is an acceptable value for Source

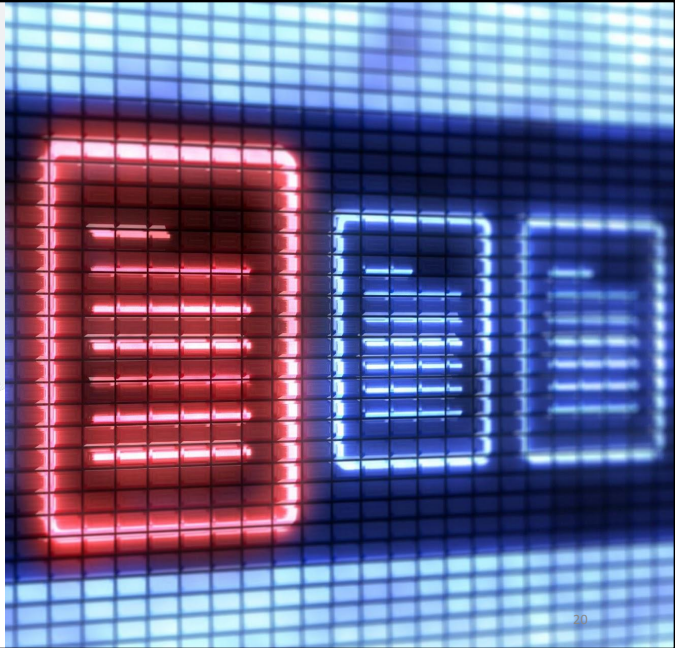
If a client selects Colorado Resident when completing an application in PEAK this information will auto populate as

Received/Client Statement in CBMS

The CO Resident field will be available to be adjusted manually for any individual where residency has become questionable and a county worker would like to request verification. In addition, any client that is on the SDX interface that has indicated they have moved out of state will have this field automatically updated to request verification from the client. In both instances, if the client does not respond to the verification request then their Medical assistance will close after the proper noticing period.

## 3 Options

1. Intake
2. Ongoing
3. RRR



If the Verification is not Received (with any value for Source), the MA eligibility will be Pending and a VCL will be sent to verify the questionable residency.

If the verification is not received by the due date the client will be denied in Intake Mode, discontinued in Ongoing Mode, and ineligible for continuing benefits in RRR Mode



## Residency Changes

- **PARIS Interstate for HOH**
- **PARIS VA/Fed**
- **SDX for out of state**
- **Questionable to worker**



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There are several ways CBMS receives information that a household member has changed residency

- PARIS Interstate matches for a portion of the Household
- PARIS VA/Fed matches that report out of state addresses
- Remaining Household members on cases which have a member that received the SDX interface “out of state” transaction code
- Any time residency becomes questionable on the basis of fact

Some States only report the Head of Household for PARIS matches, the manual residency request will be available to request verification for those members that did not automatically have the Prior Aid VCL triggered from the PARIS match.

## Prior Aid Screen

**A record will be created for every individual in the PARIS Interstate Match report. Individuals with multiple matches (i.e. multiple states) will have a record for each match.**

The screenshot shows a software interface titled "Prior Current Aid Details". It features a "Detail" section with the following fields and controls:

- Effective Begin Date:** A date input field with a calendar icon.
- Effective End Date:** A date input field with a calendar icon.
- Program Group:** A dropdown menu labeled "Select Program Group ...".
- Aid Code:** A dropdown menu labeled "Select Aid Code ...".
- CW Transitional Services Lump Sum:** An unchecked checkbox.
- Begin Date:** A date input field with a calendar icon.
- End Date:** A date input field with a calendar icon.
- Reason for stopping aid:** A dropdown menu labeled "Select Reason for stopping aid ...".
- State:** A dropdown menu labeled "Select State ...".
- County:** A dropdown menu labeled "Select County ...".
- Case #:** A text input field.
- Verification:** A dropdown menu labeled "Select Verification ...".
- Source:** A dropdown menu labeled "Select Source ...".

At the bottom right of the form, there are three buttons: "Cancel", "Save & New", and "Save".

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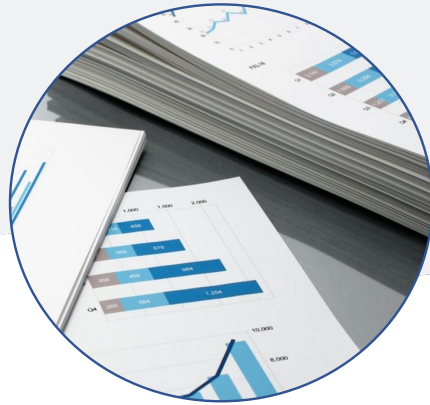
The Prior Aid record created by interface will not immediately affect a client's eligibility. A VCL will be sent, with standard due/denial dates. If the verification is not received by the due date, the client will be denied or terminated, depending on the case.

There will be no change to the "match status" in the CBMS PARIS investigation screens, that field is still only updated manually by County workers.

As a reminder, this is for MA programs only

## Reports

The 3 PARIS Match Interface reports will now be monthly instead of quarterly.



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New Matches will still only occur quarterly, the new monthly Cognos reports will reflect any “match status” updates that have been made manually in CBMS.

The 3 PARIS Match reports will now be posted in Cognos monthly instead of quarterly, "New Matches will still only occur quarterly, the new monthly Cognos reports will reflect any “match status” updates that have been made manually in CBMS."

All reports will now be available in Excel versions as well as PDF versions.

In February, a build project will be implemented that addresses current mapping issues. It will also add additional fields to the existing reports, such as adding both Colorado and other state eligibility dates to the Interstate report.



You will be able to find the entire slide presentation, including notes, on TrainColorado in XXX by XXX