AND-SO Med Re-Exam Date

The Adult Financial re-exam date for a Med-9 form will be completed by CBMS based on your data entry!

The AF re-exam date will not set if AF is closed when you complete the Medical Conditions screen

To set a re-exam date, you must rescind first

The AF program is therefore pending or open, and CBMS functionality can set the re-exam date when the Medical Conditions screen is completed

IF:
Customer has an ARG (Disability Determination) at RRR
&
Diary Date is more than 6 months from 1st month of certification
&
Med-9 is not needed

Intake: re-exam set from the application date and the Length of Disability, the 1st month will include the month of application

RRR: re-exam date set from the 1st month of the new certification period and the Length of Disability

Ongoing: re-exam date sets with the first month as the month of the exam date with the length based on the Length of Disability

THEN:
Add new row on Medical Conditions screen & complete all additional fields
Duplicate the ARG information on the Disability Determination screen
ARG can be used as name of physician & practice

If Qualifying Disability is entered, "Disability Indicator" should always be Disabled - 12 months or more
If Social Factors are entered, the "Disability Indicator" should always be set to Disabled - less than 12 months.