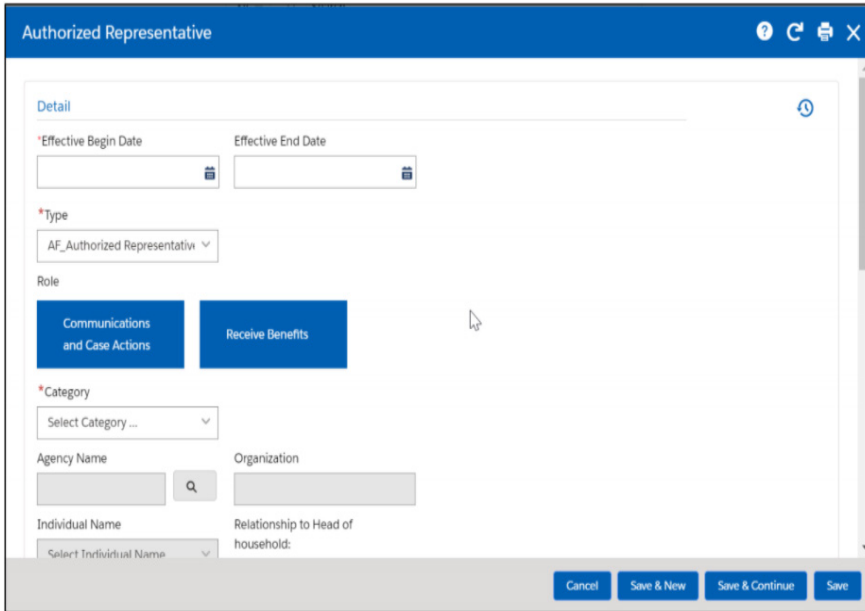


Project #14394 CBMS AF Authorized Representative Functionality Updates



Currently, SNAP and MA have the ability to choose roles for their Authorized Representatives to allow the client to choose the level that the Authorized Representative can be involved in their case. **With this project, Adult Financial will also have this functionality.**

A new value 'AF_Authorized Representative' will be added to the Type drop down in the Authorized Representative screen in CBMS.

When the 'AF_Authorized Representative' type is chosen from the drop down, the worker will be able to choose from the following roles:

- 1) Manage Communications and Case Actions
- 2) Receive Benefits. The worker may choose one or both roles.

When Adult Financial is on a case, the client also will be able to choose the role(s) that they would like their Authorized Representative to have on their case on PEAK and MyCOBenefits.

When Receive Benefits is selected, the Authorized Representative will default to the Case Payee.

